

Release Notes

September 2020

Accounting Features

- Audit log
 - See all the admin activities in audit log feature
 - Check who did what and when
 - *Path: Accounts >> Audit Log*
- Addition of ongoing Fixed Deposit
 - Configure running Fixed deposits
 - Track interest accrued on the fixed deposits in different bank accounts
 - *Path: Accounts >> Bank Accounts >> Fixed Deposit >> Configure Fixed deposit >> Running*
- Balance sheet restructuring
 - Restructured the Balance sheet format as per accounting standards
 - Present the balance sheet in N format or any other standard format

Accounting Features

- Bill plan integration with multiple advance ledgers
 - Configure ledger wise advances i.e. multiple advances
 - Set invoice specific advance configurations
 - Settle dues using ledger specific advances
- PO/PR/RFQ, book expense - New flow for generating Purchase Requests
 - New flow designed in the purchase flow
 - Approval mechanism during the life cycle of purchase
 - *Path: Accounts >> Purchases*
- Incorporated TDS rates revised due to Covid
 - Set and use new TDS rates set as per the standards

Accounting Features

- Addition of vendor bank details to vendor master.
 - Add bank details of the vendor during vendor creation
 - See vendor bank details in all vendor reports
 - *Path: People hub >> Vendor Master*
- Maker-Checker flow
 - Configure final approver for accounting entries
 - Verify the amount paid by resident outside the MyGate app

Non-accounting Features

- Mailing list - Initiate discussion via email
 - Initiate a discussion through email
 - Configure Society specific email groups
 - Residents can participate in discussion through mail
 - *Path: Communication >> Groups >> Group Setting*
- Tenant Management System
 - Manage your tenant
 - Add the tenant lease agreement
 - Track the tenant expiry through automated notifications
 - Disable the tenant on his/her lease expiry

Non-accounting Features

- Auto assignment based on subcategory in helpdesk
 - A subcategory filter has been added to the auto assignment rules
 - Now rules specific to categories can be created
 - *Path: Helpdesk >> Settings >> Auto Assignment Rules*
- Community Tickets to be visible to all Residents
 - All common area tickets can be made visible to all residents
 - Avoid duplication of community-related tickets
- Configure members under auto assignment rules
 - Configure tickets auto assignment to MC members too
- Assignee filter added to Helpdesk reports
 - Evaluate the performance of staff by checking the report based on assignee
 - *Path: Helpdesk >> Reports*

Non-accounting Features

- Amenity Holiday Calendar
 - Add predefined closed date for an amenity
 - Prevent residents from booking amenities on those dates
 - *Path: Amenities >> Amenity list >> Amenity Holiday Calendar*
- Prevent Defaulters from accessing amenities
 - Adopt a setting to Prevent defaulters from accessing amenities
- New user role configurations
 - User access configuration
 - Please refer to the next slides for detailed description on user roles

User role configuration

Role	Modules	Description
Society Admin	ALL Admin User List	Assign this Master Role to manage all the Visitor management and Community Management System (ERP)
Society Manager		Assign this role to Manage the Service providers, Residents, Communications, Helpdesk, and Finances in your society
Society Security Admin	Service providers, Gate and Security Reports, Residents Building and Flat MC	Assign this role to Manage all the Activities at Gate and Security of the Society

User role configuration

Role	Modules	Description
Community Admin	Communications + Notice board, Accounts & Reports Helpdesk, Amenity, PM and Documents	Assign this role to Manage the Community management System
Helpdesk Manager	Helpdesk	Assign this role to take care of the Complaint management in your society
Utility Manager	HelpDesk, Assets and Inventory, Tasks, Amenity	Assign this role to Manage Complaints, Amenity Booking, Assets, and Inventory of the Society.

User role configuration

Role	Modules	Description
Accountant	Accounts + Reports	Assign this role to look after the Account system in society
Treasurer	Accounts (Admin Actions) + Reports + Service Provider Attendance	Assign this role to Manage all the Financial Activities of Society along with Attendance of Staff and Service Providers
Read-only Society admin	Visitor management	Assign this role to view Visitor management reports
Auditor	Accounts(Read-Only) and Financial Reports	Assign the role to audit the Finances of society

Resident App Features

- Water meter integration - WaterOn
 - Know your water reading in the MyGate application
 - Recharge your water meter through MyGate
 - Path: Community >> Prepaid meter

- Tenant Management
 - Rental Lease agreement repository in Document section/API dashboard
 - Approved users can upload Rental Agreement and get it approved by the Admin
 - Automated Rental agreement reminders
 - Path: Community >> Documents

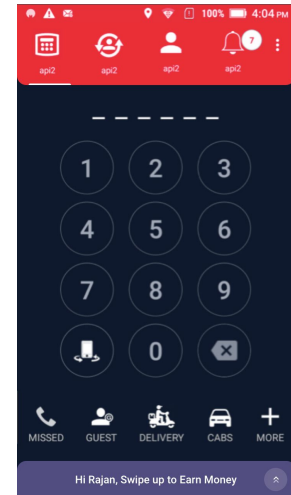
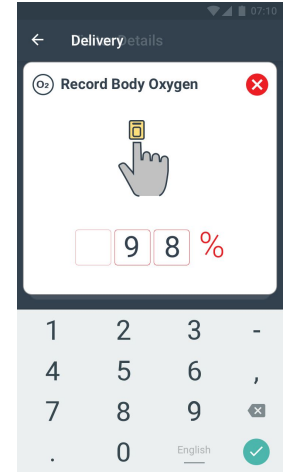
Resident App Features

- Documents Module revamp
 - Another filter option "All" has been added
 - Search functionality for Meetings & Polls
 - By default all folders and documents will be displayed.
 - Documents: Folders tags have been made the same as the file
 - A file_count is displayed on the outside
 - *Path: Community >> Documents*

Guard App Features

Version 170 - Release date 14 Sept

- SpO2 integration -> Applicable for all type of visitors. Can be turned On/Off based on society setting. Data visible in dashboard, no implication on Resident App.
- Passport Access in Guard App -> Integrated Passport with guard App. Guards can refer people to download Passport directly from guard app.



Guard App Features

Version 160 (for Full stack societies) - Release date Sept 8

- Overstay Alert-> Based on the type of visitor that check-ins and no. of flats he is going to. Guards to get an overstay alert trigger on the Guard App. The alert is resolved when person is marked out.
- Security Alert -> Ticketing mechanism for Guards when security alert is raised. Guard accepts the alert, and marks it to be resolved. Resident also notified subsequently which guard accepted the alert and when he marked it as resolved.

