

# Release Notes

October 2020

# Accounting Features

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- Quick Charge Upload
  - Single template for bulk uploading multiple line items in an Invoice
  - Reduce time and effort behind the invoice generation process.
  - *Path: Accounts >> Member invoices >> Quick charge upload*
- Customizable sequencing in Bill Plans
  - Ability to differentiate different bill plans/invoices with custom bill sequencing
  - Societies will be able to set up sequences like Electricity/QR1 or Corpus/Jan
- Additional GST settings
  - Configure multiple GST slabs for member invoicing
  - *Path: Settings >> Mapping account >> List of Tax Slabs*

# Accounting Features

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- Point of Sale Method for dues and advance payment
  - Many societies receive dues via credit/debit cards swiping machines. This method is called “Point of Sale” (POS) mechanism
  - POS option has been introduced in “I have Paid” section too
- TDS deductions in collections from residents
  - Societies can keep a track on TDS deducted in collections from residents
  - Path: *Financial reports >> TDS Reports >> TDS Receivables*
- TDS deduction in Vendor Advance payment
  - Societies can deduct TDS while making advance payment to vendors
  - Easier for societies for TDS filing
  - Path: *Accounts >> Purchasing >> Book Expense >> Pay Advance*

# Accounting Features

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- Detailed Trial Balance with opening and closing balance
  - Closing balance as of the last financial year as well as of today
  - Debits & credits entries from the closing of the last financial year to as-of-date today
  - Path: *Financial Reports >> Final account >> Trial balance*
- Fine Mapping on ledgers
  - Any ledger can be mapped as a penalty ledger
  - Path: *Accounts >> Chart of Accounts >> Mark fine account*
- Batch wise Receipt Uploads
  - Bulk uploading of receipts can be done for a batch of invoices
  - Path: *Accounts >> Uploads & Downloads >> Due receipts upload by Batch ID*

# Accounting Features

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- Opening balance upload using group invoices
  - Generate opening balance seamlessly using the invoice templates
  - Separate sequencing for opening balances
  - Path: Accounts >> Member invoices >> Group invoicing >> Invoice type >> Opening balance
- Audit logs for group invoices
  - Societies can track the sequence of activities happening in the invoice module
  - Any change in the module will be logged along with the affected date and time
  - Path: *Accounts >> Audit logs*
- Ability to reset Invoice Series
  - Ability to reset the invoice sequencing after bulk deletion of invoice batch

# Non-accounting Features

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- Campaign Card on Unified Dashboard
  - We have a campaign card similar to the marketing banner on the homepage of the MyGate App, on the Society Dashboard
  - Campaign Card will now be used for a host of marketing activities as well as to inform admins of past releases and guides on how to use various modules
- Cluster Model
  - Effective solution to manage large societies with:
    - Shared or common Gate/VMS
    - Multiple RWAs inside with a common gate that want a unified way to operate on MyGate
  - The users need to register only in ones and automatically becomes part of both parent and child society

# Non-accounting Features

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- Apex Model
  - Effective solution for builders to manage multiple societies
  - Useful for peoples who serve as admins in multiple associations
  - The apex model in its current form allows administrators of multiple MyGate sites to get consolidated reports on Helpdesk & occupancy for all sites in a single dashboard
- Amenity Bulk Booking (Weekly, Monthly, Quarterly)
  - Societies can now set up weekly, monthly & quarterly bookings for a given slot on amenities
  - This will allow residents to enjoy bulk bookings for long periods, avail discounts, and not have to book the same amenity every day
  - Path: *Amenities >> Amenity list >> Edit amenity >> slots >> Allow bulk booking*

# Non-accounting Features

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- Prevent Defaulters from booking amenities
  - Now admins can decide whether to prevent any person marked as a defaulter on the accounting modules from access amenity bookings
  - *Path: Amenities >> Amenity list >> Amenity access settings*
  
- Amenity Advance Hours
  - The time until which an amenity can be booked is now configurable at the hour level (earlier it was limited to days, starting at 12 AM)
  - Admins can now modulate the booking start time
  - *Path: Amenities >> Amenity list >> Edit amenity >> Maximum advance booking time*



# Non-accounting Features

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- Prepaid Meter Collection Report
  - Prepaid meter collection reports are now available for download in the prepaid meter pages of the utility meters section.
  - Helps the society admins to keep a track of payments and collections on prepaid meters.
- Utility Meter Integrated Page UI
  - The utility meters pages (previously called prepaid meters) has been revamped to accommodate newer types of meters (mainly water meters)
  - Better UX & a few more data points for society admins to use

# Non-accounting Features

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- Notification on Communications
  - Notifications have been enabled for all types of communications on MyGate (Forums, Polls, Meetings & Documents)
- Documents Multiple File Upload
  - Multiple Documents can now be uploaded in a single shot with this new change to the documents module

# Guard App Features

- Temperature Validation
  - Guards would get prompts
    - On correct range in which body temperature lies
    - To place thermometers closer to the body of the visitor for accurate thermometer readings.
  - These prompts would appear only if temp value entered is outside 35-40 C and 95-104 F