

ERP Dashboard Updates (Nov' 2025)

Purchase approvals made easy for admins!

Path: Dashboard >> Accounts >> Purchasing >> Purchase Approvals

Benefits :

1. All approval-requiring docs at one place - helpful for general admins who do not open the dashboard a lot
2. Quickly view the doc particulars and the previous approval logs before taking action

This purchase approval management page is slated to be released to the app admin console in the next couple of weeks.

The screenshot shows the 'My Pending Approvals' section of the ERP dashboard. It lists five pending approvals:

- #1729, Request for Cleaning supplies: Requested by Shubam gill. Amount: 01: ₹ 400. Status: 01. Approval buttons: Reject, Approve.
- #1729, Quote for Painting Material a 10 more: Requested by Shubam gill. Amount: 13: ₹ 20,000. Status: 00. Approval buttons: Reject, Approve.
- #1729, Order for Painting Material & 10 more: Requested by Shubam gill. Amount: 01: ₹ 1,400. Status: 04. Approval buttons: Reject, Approve.
- #1731, Expense for New Furniture: Requested by Shubam gill. Amount: 25: ₹ 5,30,050. Status: 06. Approval buttons: Reject, Approve.
- #1731, Payment for New Furniture: Requested by Shubam gill. Amount: 01: ₹ 7,000. Status: 01. Approval buttons: Reject, Approve.

The sidebar on the left contains icons for various modules: Accounts, Purchasing, Bills, Payments, Vouchers, Expenses, and Reports. The top right includes a 'Select Society' dropdown, a '2025 - 2026 Financial Year' indicator, a 'FAQ' link, and a 'Society ID' dropdown.

Purchase approval to restart if key details are updated

Path: Dashboard >> Accounts >> Purchasing >> Vendor Bills & Payments/Purchases

To improve the transparency in the purchase/expense approval process - if amount or department is updated - the approval matrix would reset and re-trigger from level 1.

Benefits :

1. Improved transparency of records for department heads
2. Curb corruption and false entries within the software

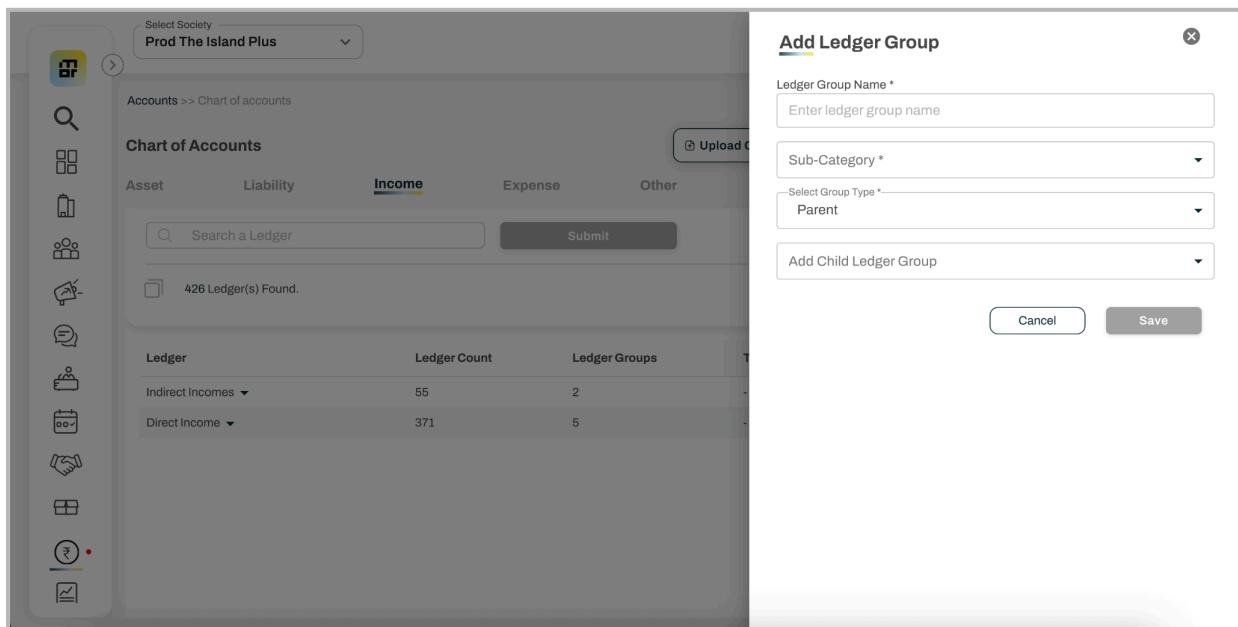
5-level Chart of Account with Parent & Child Ledger Groups!

Path: Dashboard >> Accounts >> Chart of Accounts

Unique 5-level chart of accounts for Mygate customers - Category > Sub-category > Parent Ledger Group > Child Ledger Group > Ledger. To achieve this, the ledger groups concept has been expanded to accommodate the parent and child levels.

Benefits :

1. Greater flexibility of grouping the ledgers within a sub-category
2. Configure desirable income, expense or final account reports



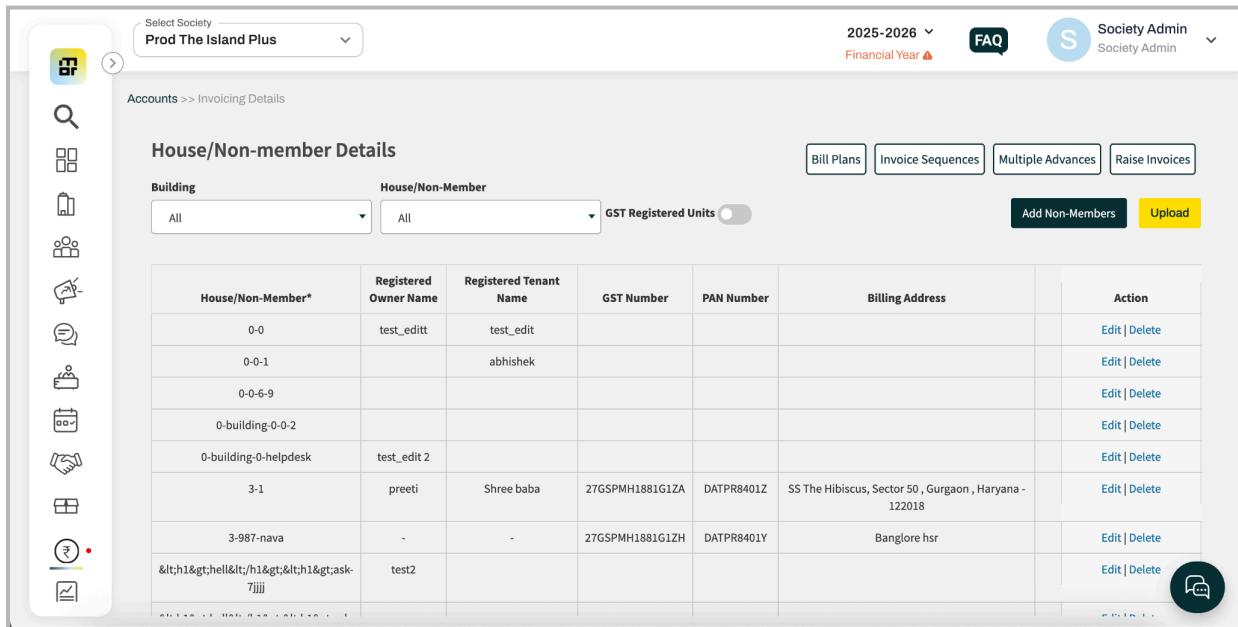
The screenshot shows the Mygate software interface. On the left is a vertical sidebar with various icons. The main area is titled 'Accounts >> Chart of accounts' and shows a table of ledgers under the 'Income' tab. The table has columns for 'Ledger', 'Ledger Count', and 'Ledger Groups'. It shows two rows: 'Indirect Incomes' with 55 ledgers and 2 groups, and 'Direct Income' with 371 ledgers and 5 groups. A search bar and a 'Submit' button are at the top of this table. To the right, a modal window titled 'Add Ledger Group' is open. It has fields for 'Ledger Group Name *' (with a placeholder 'Enter ledger group name'), 'Sub-Category *' (with a dropdown menu), 'Select Group Type *' (with a dropdown menu showing 'Parent'), and 'Add Child Ledger Group' (with a dropdown menu). At the bottom of the modal are 'Cancel' and 'Save' buttons.

Quick & easy Non-member & Amenity Addition

Path: Dashboard >> Accounts >> Invoicing >> Invoicing Details

Path: Dashboard >> Amenities >> Settings

Admins, CAs and accountants with the permission to access the 'Invoicing Details' page can now create a non-member without going through the Flats & Amenities module. This would bring greater efficiency in daily operations, not needing the accountants to always reach out to admins for this minor activity.



Accounts >> Invoicing Details

House/Non-member Details

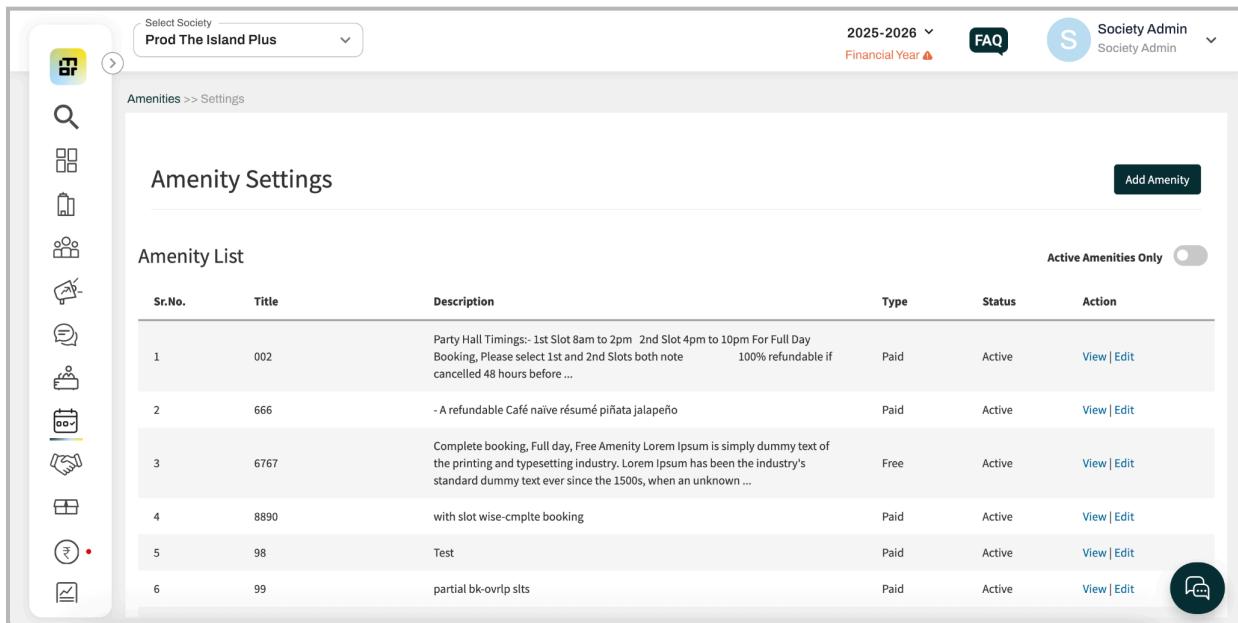
Building **House/Non-Member**

GST Registered Units

Action

House/Non-Member*	Registered Owner Name	Registered Tenant Name	GST Number	PAN Number	Billing Address	
0-0	test_editt	test_edit				Edit Delete
0-0-1		abhishek				Edit Delete
0-0-6-9						Edit Delete
0-building-0-2						Edit Delete
0-building-0-helpdesk	test_edit 2					Edit Delete
3-1	preeti	Shree baba	27GSPMH1881G1ZA	DATPR8401Z	SS The Hibiscus, Sector 50 , Gurgaon , Haryana - 122018	Edit Delete
3-987-nava	-	-	27GSPMH1881G1ZH	DATPR8401Y	Banglore hsr	Edit Delete
<h1>hell</h1><h1>ask- 7jiji	test2					Edit Delete

Similarly, admins and club staff with the permission to access the 'Amenity Settings' page can now create an amenity without going through the Flats & Amenities module. While this use case is rarer, it enables the club team to do their job properly.



Amenities >> Settings

Amenity Settings

Add Amenity

Amenity List **Active Amenities Only**

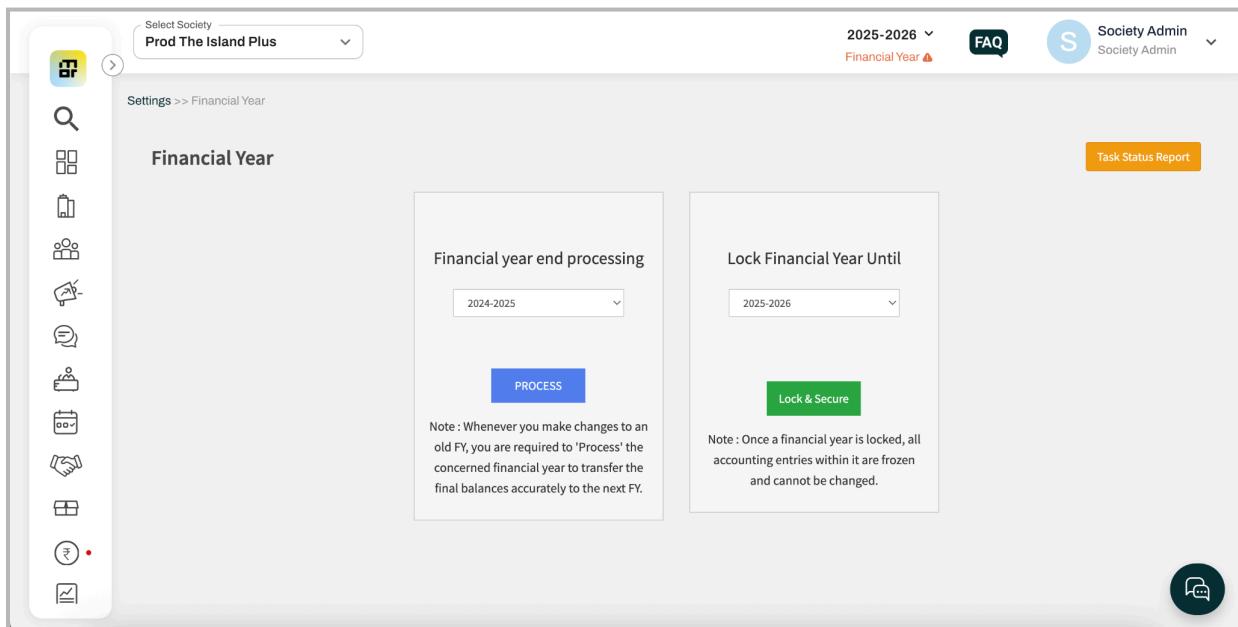
Sr.No.	Title	Description	Type	Status	Action
1	002	Party Hall Timings:- 1st Slot 8am to 2pm 2nd Slot 4pm to 10pm For Full Day Booking, Please select 1st and 2nd Slots both note 100% refundable if cancelled 48 hours before ...	Paid	Active	View Edit
2	666	- A refundable Café naïve résumé piñata jalapeño	Paid	Active	View Edit
3	6767	Complete booking, Full day, Free Amenity Lorem Ipsum is simply dummy text of the printing and typesetting industry. Lorem Ipsum has been the industry's standard dummy text ever since the 1500s, when an unknown ...	Free	Active	View Edit
4	8890	with slot wise-cmplete booking	Paid	Active	View Edit
5	98	Test	Paid	Active	View Edit
6	99	partial bk-ovrlp slts	Paid	Active	View Edit

Admins can now lock their audited Financial Years

Path: Dashboard >> Maintenance and Account Settings >> Financial Year

Audit Lock feature was released earlier this year to ensure that finalized FYs stay frozen and no one can change any ledger entry in the software.

While the option to unlock a Financial Year still stays with the Mygate support team, we have now extended the FY lock option to the society admins.



Refined Purchase & Expense interface for accountants

1. Easier access to Rejected & Deleted Expenses

Path: Dashboard >> Accounts >> Purchasing >> Vendor Bills & Payments

Rejected and deleted vendor bills/payments would now be a part of the main listing itself.

Benefits -

1. Convenient filters for these two statuses so that bills and payments lists can handle their data in a more standardized way

2. Option to View the detail pages for these two statuses as well as Duplicate to initiate a vendor bill booking quickly

The screenshot shows the 'Vendor Expenses & Payments' section of the software. The table lists vendor expenses with the following columns: Exp.No., Department, Description, Vendor Name, Vendor Code, Due Date, Status, Source Doc, Amount(Rs), Settled(Rs), Balance(Rs), Bill No., Expense Ledgers, Actions, and Select. There are 10 entries in the table, all with a 'Rejected' status. The 'Status' column for the first entry shows a red 'Rejected' button. The 'Actions' column for each entry includes 'View | Duplicate |' followed by a person icon.

2. Updated Table-view for PR/RFQ & PO

Path: Dashboard >> Accounts >> Purchasing >> Purchases

The screenshot shows the 'Purchases' section of the software. The table lists purchase orders with the following columns: PO No., Department, Vendor Name, Item Name, Status, Source Doc, Amount(Rs), Delivery Status, Vendor Bill Status, Order Date, Scheduler, and Action. There are 10 entries in the table. The 'Status' column for the first entry shows a red 'Rejected' button. The 'Actions' column for each entry includes 'View | Delete |' followed by a person icon.

Select Society
Prod The Island Plus

2025-2026 FAQ Financial Year Society Admin

Accounts >> Purchasing >> Purchases

Purchases

Purchase Order Request for Quotation Purchase Request

Status Created By Reference/Doc No.

All (except Deleted) All Apply Filters

Print RFQ Records

RFQ No. ▼	Department	Vendor Name	Item Name	Status	Source Doc	Amount(Rs)	Order Date ▼	Scheduled Date	Action
RFQ118	123333450lx	abcde, abcdf	QA	Approved	-	88.00	26-11-2025	26-11-2025	View Delete
RFQ117	Gardening	Vision Pools, Vivish Technologies Pvt Ltd...	asset_10260_1, ASSET4, Cpvc Fta...	Approved	PR257 (Rs.48096.00)	48,096.00	24-11-2025	24-11-2025	View Delete
RFQ116	Gardening	20th Check4, abcd, abcde, abcdf, ABCD LTD, ABC LIV...	Outdoor games (chess sets, carrom...	Approved	-	3,006.00	24-11-2025	24-11-2025	View Delete
RFQ115	CIVIL	20th Check4, abcd, abcde	test navsfree 1122	Approved	PR218 (Rs.2460.00)	2,460.00	13-11-2025	13-11-2025	View Delete
RFQ113	123333450lx	Lucifer	TEST NAME	Sent	-	180.00	29-10-2025	29-10-2025	View Delete
RFQ112	CIVIL	DhanvD	test_trally	Approved	PR214 (Rs.11000.00)	10.00	29-10-2025	29-10-2025	View Delete
RFQ111	CIVIL	Lucifer	er	Sent	-	24.00	14-10-2025	14-10-2025	View Delete
RFQ110	CIVIL	Absolute solutions & services	Ca,I, Test_Inv_PR_duplic...	Approved	-	235.08	14-10-2025	12-11-2025	View Delete Message

Select Society
Prod The Island Plus

2025-2026 FAQ Financial Year Society Admin

Accounts >> Purchasing >> Purchases

Purchases

Purchase Order Request for Quotation Purchase Request

Status Created By Reference/Doc No.

All (except Deleted) All Apply Filters

Bulk Upload Print PR Records

PR No. ▼	Department	Vendor Name	Item Name	Status	Amount(Rs)	Order Date ▼	Scheduled Date	Action
PR264	123333450lx	abcde	item check	Approved	64.40	17-12-2025	17-12-2025	View Duplicate Delete
PR263	Gardening	abcde	item	Approved	1,386.00	17-12-2025	17-12-2025	View Duplicate Delete
PR262	Gardening	abcde	call of it	Approved	1,570.80	17-12-2025	17-12-2025	View Duplicate Delete
PR261	123333450lx	abcde	item check	Approved	1,094.80	17-12-2025	17-12-2025	View Duplicate Delete
PR260	Gardening	abcde, abcdf, ABCD LTD	asdF	Rejected	28,00,00,000.00	27-11-2025	27-11-2025	View
PR259	CIVIL	20th Check4	test navsfree 1122	Approved	20.00	26-11-2025	26-11-2025	View
PR258	Sangamesh	abcd, abcde, abcdf, ABCD LTD	sdcsd	Rejected	28,00,00,000.00	25-11-2025	25-11-2025	View
PR257	Gardening	Vivish Technologies Pvt Ltd	asset_10260_1, ASSET4, Cpvc Fta (50mm), Cp...	Approved	48,096.00	24-11-2025	24-11-2025	View Duplicate Delete
PR256	Gardening	Vivish Technologies Pvt Ltd	asset_10260_1, ASSET4, Cpvc Fta (50mm), Cp...	Unapproved	48,096.00	24-11-2025	24-11-2025	Approve Reject
PR255	Gardening	Check for delete	Extension cords and	Unapproved	2,537.00	24-11-2025	29-11-2025	Approve Reject

3. Refreshed & Organised Vendor Payment Detail Page

Path: Dashboard >> Accounts >> Purchasing >> Vendor Bills & Payments >> Vendor Payments

>> View

Vendor Payment Voucher: 559 Approved

Approval Details

Payment Voucher No:	559	Date:	17 Dec 2025	Requestor:	Tej Kiran
Vendor Name:	20th Checkk	Vendor Address:	-	Department:	-
PAN No:	-	GST No:	-		

Payment Details

Payment Mode:	Eft	Reference:	-	Paying Amount:	₹3,980.00
Paying Account:	Bank For D B/S				
Description: -					

Expense Voucher Number: 959

Date	Description	Due Date	Settled Amount (₹)
11 Dec 2025	test PA(Amt = Qty*Rate - Deduction - Tds + Round off amount: 0.00)	11 Dec 2025	3.9
Total Amount:			₹3,980

Tax Invoice / Bill of supply option brought to Single Invoices

Path: Dashboard >> Accounts >> Dues and Receipts >> Dues Tracker >> House Dues Page >> Add Invoice

To make this feature offering across our invoicing systems, tax invoice/bill of supply option has been included to the single invoice generation on house dues page.

Accounts >> Dues and Receipts >> Dues Tracker

Dues of A-001 | Nitesh Tripathi Nitesh Tripathi Nitesh Tripathi

Registered Owner Name: Nitesh Tripathi Nitesh Tripathi Nitesh Tripathi

Tenant Details:

Total Dues ₹ 1,206,377.41 Over Dues ₹ 3,265,608.41

Security Deposit

Description	Date
desc	01-05-2025
hhh	01-02-2025

Pending Invoices ALL

test create normal invoice disable_itc
Inv No: D10/MYGA/77238 | Bill Date: 02-08-2024 | Due Date: 02-08-2024

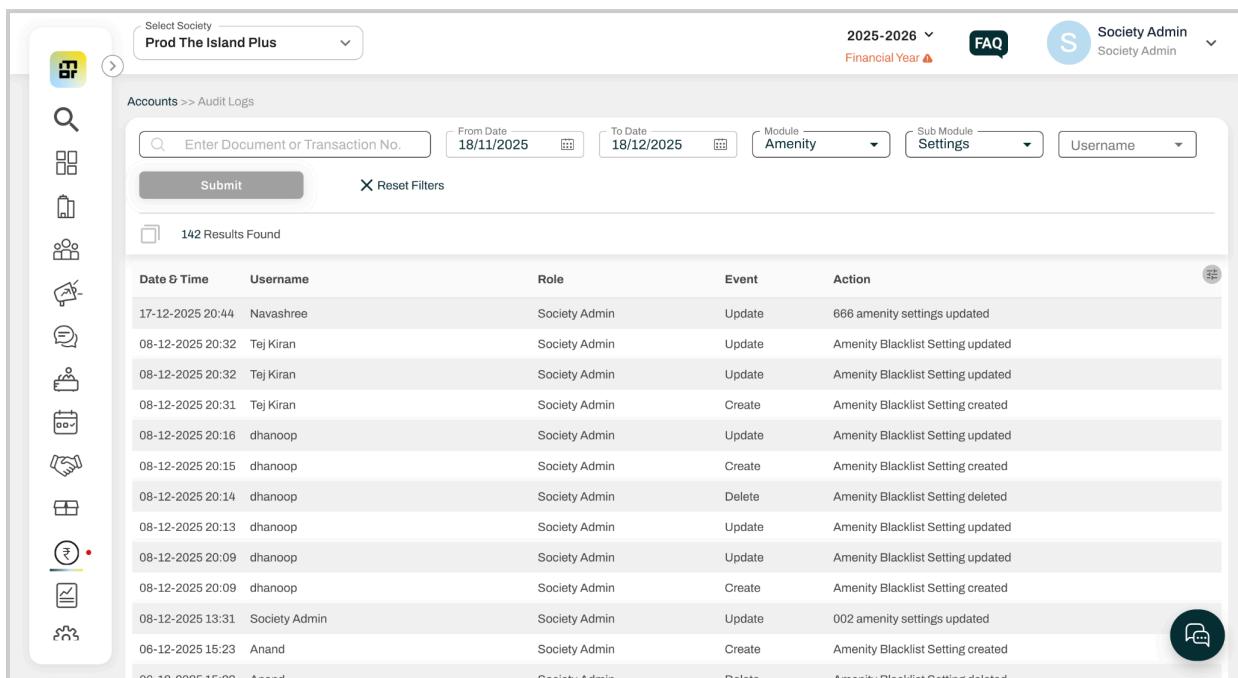
Bill Date * Due Date *
Penalty Setting Next Penalty Date
Society Bank Account
Bill Plan Invoice Sequence
Automatically settle invoice from advance on
Print Tax Invoice / Bill of Supply at the top of the invoice
GST HSN/SAC
Invoice Footer Notes

Receipts Statements
Select Advance Add Credit Note More Actions
Proforma Amount ₹ 1,868
Settle Amount (₹) Action
Settle Dues 0.00 Settle Dues Select all
Select
Settle Dues
Select all

All Amenity Setting Changes covered under Audit Logs

Path: Dashboard >> Amenities >> Settings

All create, update, and delete actions for configurable amenity settings—both at the individual amenity level and at the overall settings level—are now captured in the audit logs under the **Amenity** module and **Settings** sub-module



Date & Time	Username	Role	Event	Action
17-12-2025 20:44	Navashree	Society Admin	Update	666 amenity settings updated
08-12-2025 20:32	Tej Kiran	Society Admin	Update	Amenity Blacklist Setting updated
08-12-2025 20:32	Tej Kiran	Society Admin	Update	Amenity Blacklist Setting updated
08-12-2025 20:31	Tej Kiran	Society Admin	Create	Amenity Blacklist Setting created
08-12-2025 20:16	dhanoop	Society Admin	Update	Amenity Blacklist Setting updated
08-12-2025 20:15	dhanoop	Society Admin	Create	Amenity Blacklist Setting created
08-12-2025 20:14	dhanoop	Society Admin	Delete	Amenity Blacklist Setting deleted
08-12-2025 20:13	dhanoop	Society Admin	Update	Amenity Blacklist Setting updated
08-12-2025 20:09	dhanoop	Society Admin	Update	Amenity Blacklist Setting updated
08-12-2025 20:09	dhanoop	Society Admin	Create	Amenity Blacklist Setting created
08-12-2025 13:31	Society Admin	Society Admin	Update	002 amenity settings updated
06-12-2025 15:23	Anand	Society Admin	Create	Amenity Blacklist Setting created