

ERP Dashboard Updates (May 2026)

MIRA Smart Accountant: Vendor Bill Booking

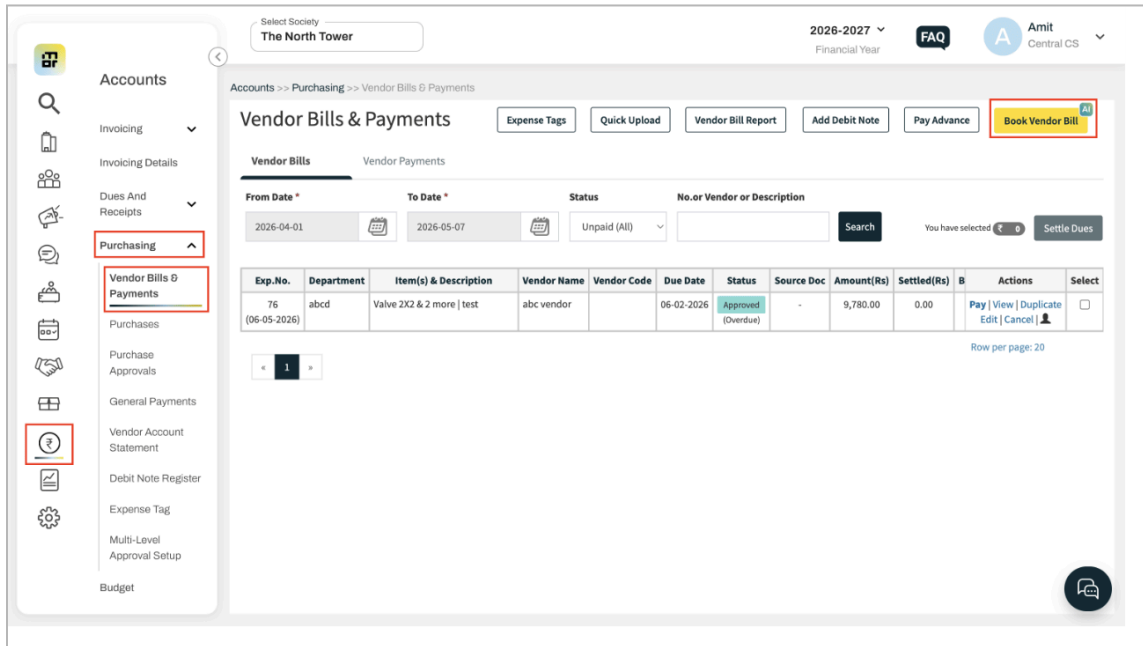
Path: Dashboard >> Accounts >> Purchasing >> Vendor Bills and Payment >> Book Vendor Bill

Societies receive bills from their registered vendors every month against goods or services provided. These bills can have multiple line items in case of consumables and may take upwards of 10 minutes to book each bill.

Using MIRA Smart Accountant, one can upload a vendor bill image or PDF and let the **AI** handle it. Vendor details, GST, invoice lines, and amounts are extracted and filled in automatically, so the accountants/treasurer spend less time on data entry and more time on what matters.

What's New:

1. **Instant bill scanning** — upload an image or PDF of any vendor bill and the AI extracts the data within seconds.
2. **Smart vendor matching** — the system looks up your ERP database and auto-selects the vendor on an exact match, suggests on a partial or GST match, and prompts manual selection if no match is found.
3. **Full line-item extraction** — HSN codes, quantities, rates, and GST breakdowns per item are filled automatically from the uploaded bill.
4. **Goods vs. Service auto-detection** — the Goods Purchase toggle is set automatically based on whether the HSN code starts with "99" (service) or not (goods).
5. **Re-upload option** — if the extraction is off, users can re-upload a corrected file and the AI reprocesses it from scratch.
6. **Auto-attachment** — the uploaded file is automatically attached to the bill on submission — no separate upload step needed.



Notes:

- This feature is available only to select societies as part of a limited beta release.
- While this is a paid feature, it is being provided free of charge during the beta period.

Audit made easy through quick navigation across vouchers

Path: Dashboard >> Financial Reports >> Ledgers >> Ledger Reports

Navigating from financial reports to transaction details is now faster and more intuitive. Document numbers in Ledger Reports are now displayed as clickable hyperlinks.

Users can directly click on a document number to open the corresponding transaction's Detail Page, eliminating the need for manual searches. Based on user permissions and document status, the relevant Edit button will also be available, enabling quicker review and action on transactions. This enhancement significantly improves report analysis and day-to-day accounting efficiency.

Select Society
The North Tower

2026-2027
Financial Year

FAQ

Amit
Central CS

Financial Reports

Dues And Advance Collection

Account Balance & Statements

Income And Expense Analysis

Final Account

Ledgers

Ledger Reports

Day Book

Tax Reports

Uploads And Downloads

Schedule Reports

CAM

Opening Balance 0.00 Total Debit 0.00 Total Credit 796462.58 Closing Balance 796462.58

48 Results Found

Date	Doc and Number	Description	Debit	Credit	Balance	Party
2026-05-01	Charge Item - Penalty/10902.19	item for collection amount for the invoice ...	0.00	12000.00	12000.00 Cr	Common Area-120
2026-05-01	Charge Item - Penalty/10902.29	item for collection amount for the invoice ...	0.00	12000.00	24000.00 Cr	Common Area-120
2026-05-02	General Receipt - 74	NEFT IN42534941004 SAKTHIVEL P	0.00	10007.93	34007.93 Cr	SAKTHIVEL P
2026-05-02	General Receipt - 75	Recd:IMPS/535758659815/ADONMO P...	0.00	7583.88	41591.81 Cr	ADONMO PVT LTD
2026-05-03	General Receipt - 228	UPI/SWATHI_REDDY/000000000000000...	0.00	3075.00	44666.81 Cr	SWATHI REDDY
2026-05-04	General Receipt - 86	NEFT IN42556843172 SUNITA VERMA	0.00	2513.11	47179.92 Cr	SUNITA VERMA
2026-05-04	General Receipt - 87	NEFT IN42569421007 WASIM KURESHI	0.00	5044.60	52224.52 Cr	WASIM KURESHI
2026-05-05	General Receipt - 90	Transfer from RAVI SHANKAR	0.00	30030.45	82254.97 Cr	RAVI SHANKAR
2026-05-05	General Receipt - 92	UPI/PRIYA_SHARMA/692221269274/Pa...	0.00	1009.62	83264.59 Cr	PRIYA SHARMA
2026-05-06	General Receipt - 94	NEFT IN42583863413 RAVI SHANKAR	0.00	7579.99	90844.58 Cr	RAVI SHANKAR
2026-05-06	General Receipt - 237	Recd:IMPS-530000054316/PRAKASH N...	0.00	533.00	91377.58 Cr	PRAKASH NAIDU
2026-05-07	General Receipt - 101	UPI/GANESH_RAO/114183131325/Pay...	0.00	2035.73	93413.31 Cr	GANESH RAO
2026-05-08	General Receipt - 105	Transfer from DEEPA KRISHNAN	0.00	10042.41	103455.72 Cr	DEEPA KRISHNAN
2026-05-09	General Receipt - 246	NEFT IN43050000000009 LAKSHMI NA...	0.00	5060.00	108515.72 Cr	LAKSHMI NARAYANAN
2026-05-11	General Receipt - 113	NEFT IN42567403166 KAVITHA REDDY	0.00	7554.62	116070.34 Cr	KAVITHA REDDY

Introducing CAM Start Date based invoicing for builders!

Common area maintenance invoicing is applicable for new buyers after taking the handover of the house. This is controlled through CAM Start Date to ensure a pro-rata billing for handovers that happens during the middle of a month.

1. CAM Start Date field added to Invoicing Details

Path: Dashboard >> Accounts >> Invoicing >> Invoicing Details

A new column to capture the CAM start Date for each unit is now available within Invoicing Details. This date can be uploaded for units that are already handed over or can be added one-by-one on a regular basis.

Select Society: Prod MyGate dev | 2026-2027 Financial Year | Society Admin

Accounts >> Invoicing Details

House/Non-member Details

Building: All | House/Non-Member: All | GST Registered Units: | Add Non-Members | Upload

House/Non-Member*	Registered Owner Name	Registered Tenant Name	GST Number	PAN Number	CAM Start Date	Billing Address	BHK	Action
A-001	Rashmi Ranjan (HUF)		29AWGPV7107B1Z1	AWGPV7107B	01/06/2026	A-2/9, GF, SAFDURJUNG ENCLAVE, Opp R K Puram Delhi South West Delhi 110029.		Edit Delete
A-003			29AWGPV7107B1Z1	AWGPV7107B	01/05/2026	12, 17th Cross Rd, 17th cross, Sector 7, HSR Layout, Bengaluru, Karnataka 560102		Edit Delete
A-007	Vivish Technologies Pvt Ltd		29AWGPV7107B1Z1	AWGPV7107B	10/06/2026	12, 17th Cross Rd, 17th cross, Sector 7, HSR Layout, Bengaluru, Karnataka 560102		Edit Delete
A-100	Rajesh		19fasd433255234		01/04/2026	#305, Sahar Palace Aptt, 7th "C" Main, Koramangla 3rd block, Industrial layout	1	Edit Delete
A-7001	Nitesh Tripathi (HUF)		29AWGPV7107B1Z1	DATPR8401Z	06/06/2026	A-2/9, GF, SAFDURJUNG ENCLAVE, Opp R K Puram Delhi South West Delhi 110029.	3	Edit Delete
Non Members- Amit NM D6	Rajesh		18VGBCT3518Q6KJ	VGBCT3518Q	21/05/2026		1	Edit Delete

2. Changes to the invoice generation flow

Path: Dashboard >> Accounts >> Invoicing >> Raise Invoices

The following changes have been made -

- Billing Period must be added mandatorily to initiate the invoice generation process. Date selection tool replaces the old string field available for general invoicing.
- Billing to be restricted to houses that have the CAM start date in between or before the billing period
- Option to make quick calculations of proportional rates through the billing period's expense input
- CAM Start Date display in preview and generated invoice PDF

Select Society: Prod MyGate dev | 2026-2027 Financial Year | Society Admin

← Back | 1 Date & Amount Input | 2 Bill Preview | 3 Generate & Publish | Exit | **Bill Preview**

START DATE: Mon, Jun 1 → END DATE: Tue, Jun 30

Jun 2026

Su	Mo	Tu	We	Th	Fr	Sa
31	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	1	2	3	4
5	6	7	8	9	10	11

CANCEL | OK

Maintenance Invoice

Invoice Period: Start Date - End Date | Invoice No: CAM/25-26/28 | A/c No: 63546543654-afdsfas | HDFC Bank

Invoice Item	Item Ledger
CAM Charges 65%	Maintenance Charges
Non-occupancy Charges	Association Fund

16,992 | 29 Jan 2026

1849 Units have no area data. Please configure their area in [Invoicing Details](#) to ensure rate based calculation.

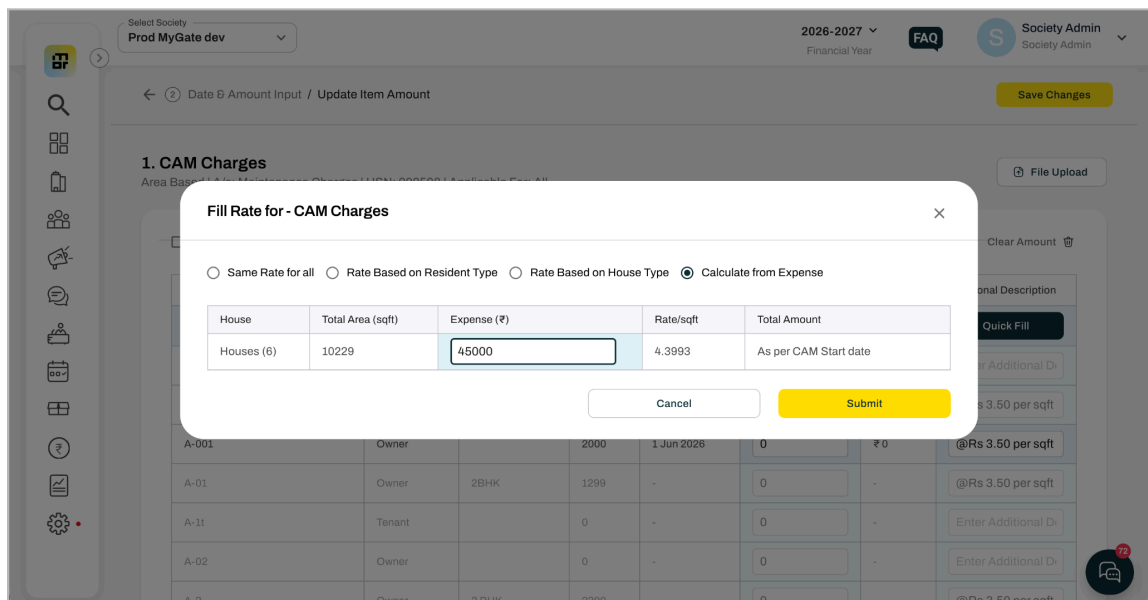
3. Automatic calculation of proportional rates

Path: Dashboard >> Accounts >> Invoicing >> Raise Invoices

Quick Fill options within the rate based items have been updated to accommodate the interaction between CAM start date and the selected billing period -

- houses that have their CAM start date on or before the start date of the billing period will be invoiced for the whole period
- houses that have their CAM start date in between the billing period will be invoiced for a partial period

The accountant/treasurer can either input the monthly rate or the total maintenance expense for the billing period using the quick fill tools and the system takes care of the rest.



Note: This is a setting based feature, can be enabled by reaching out to your RM

Saarthi App: Manager and Staff team chat for internal communications!

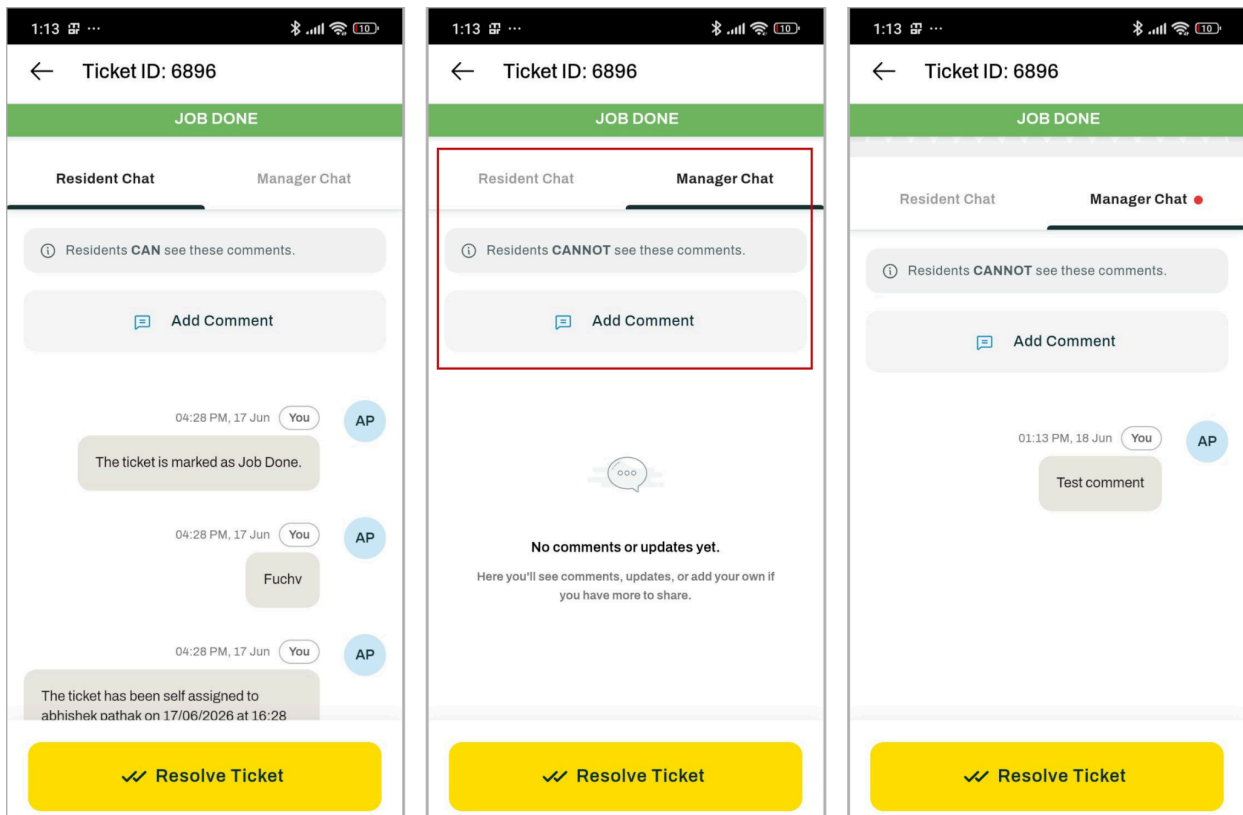
Path: Dashboard >> Helpdesk >> Complaints >> Ticket Details

Saarthi now supports team chat between helpdesk staff and managers. These conversations are visible only to internal team members and are not accessible to residents, enabling seamless coordination on day-to-day operations and ticket handling.

Staff can access the private chat from the Manager Chat tab on the ticket details page in Saarthi, while Helpdesk Managers can view and respond to these messages through the Dashboard and Admin Console.

This provides the following benefits:

1. Enables secure and private communication between staff and Helpdesk Managers.
2. Improves internal coordination and collaboration while resolving resident issues.
3. Reduces dependency on external communication channels for operational discussions.
4. Helps teams work more efficiently without exposing internal conversations to residents.



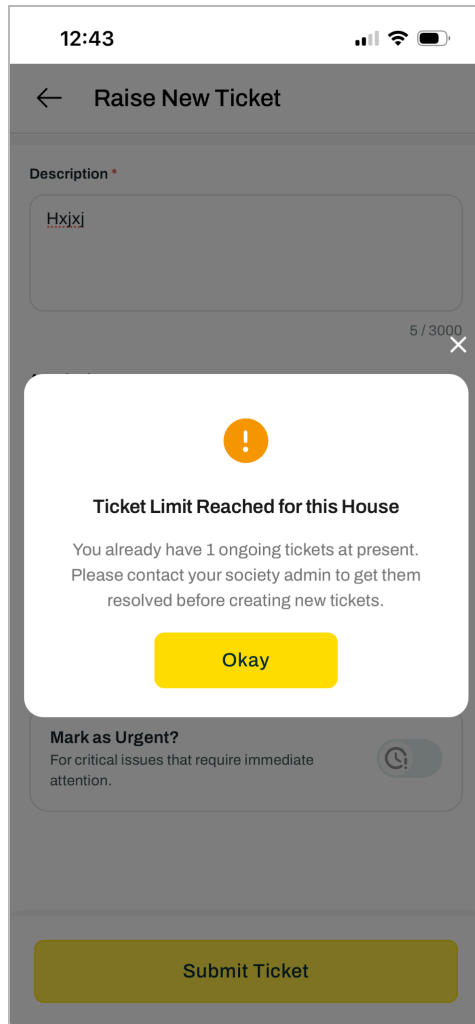
Helpdesk: Restrict houses with 'x' open tickets from raising new ones

Path: Mygate App >> Community >> Helpdesk >> Raise Ticket

Societies can now restrict the number of active helpdesk tickets a resident can have at a given time. For example, if the configured limit is 3, residents will not be able to create a new ticket when they already have 3 tickets in New, In Progress, On Hold, Job Done or Reopened status. Additional tickets can be raised only after one or more of the existing tickets are resolved.

This provides the following benefits:

1. Prevents excessive ticket creation across multiple categories.
2. Encourages residents to focus on resolving existing issues before raising new ones.
3. Helps Helpdesk Managers manage ticket volumes more effectively.
4. Improves overall efficiency and prioritization of helpdesk operations.



Note: This is a setting based feature, can be enabled by reaching out to your RM

Key updates to manage the society's amenities smartly!

Path: Dashboard >> Amenity >> Settings

Managing amenity bookings is now smarter with automatic cancellation of unpaid bookings within hours and the ability to configure captcha settings at the individual amenity level for better control.

1. Customized message for admin-booking-only amenities

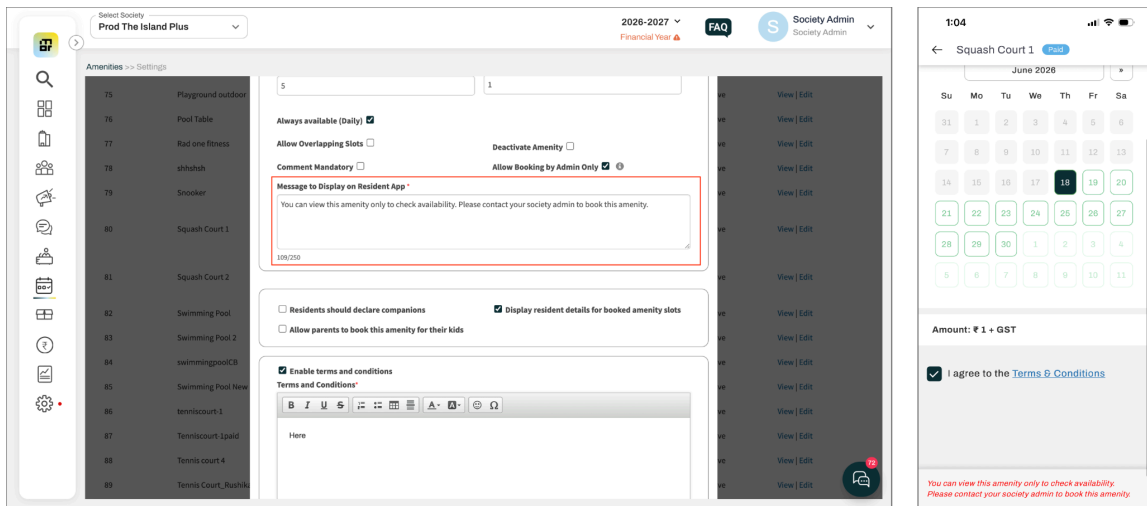
A new enhancement has been introduced for the "Admin-Only Booking" setting in Amenities.

Previously, residents saw a default message when an amenity was configured to be booked only by

admins. With this update, admins can now configure a custom message that will be displayed to residents on the app whenever they view the amenity.

This provides the following benefits:

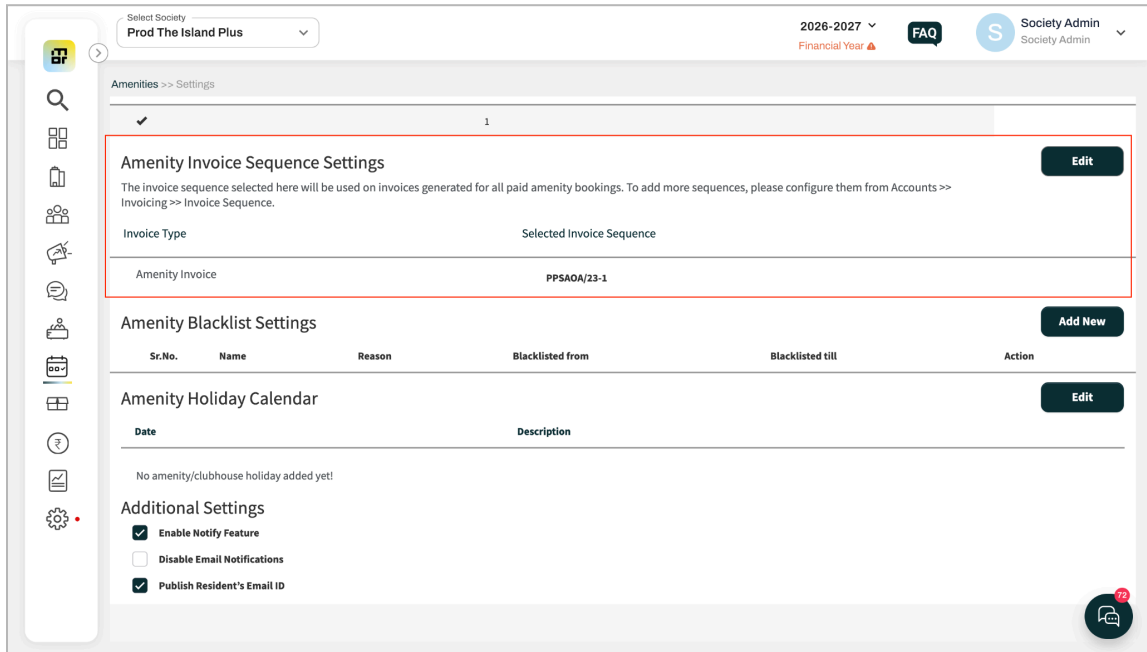
- a. Allows admins to provide a clear and contextual explanation for why an amenity can only be booked through the admin dashboard.
- b. Improves resident communication by displaying amenity-specific instructions or guidelines.
- c. Reduces confusion and support queries related to unavailable booking options.
- d. Enables societies to tailor messaging based on the operational requirements of each amenity.



2. Custom Invoice Sequences for Amenity Bookings

Society admins can now choose the invoice sequence to be used for paid amenity bookings. Earlier, amenity invoices were always generated using the default invoice sequence. With this update, admins can select either the default sequence or any custom invoice sequence configured in the system, and the selected sequence will be applied to all amenity invoices.

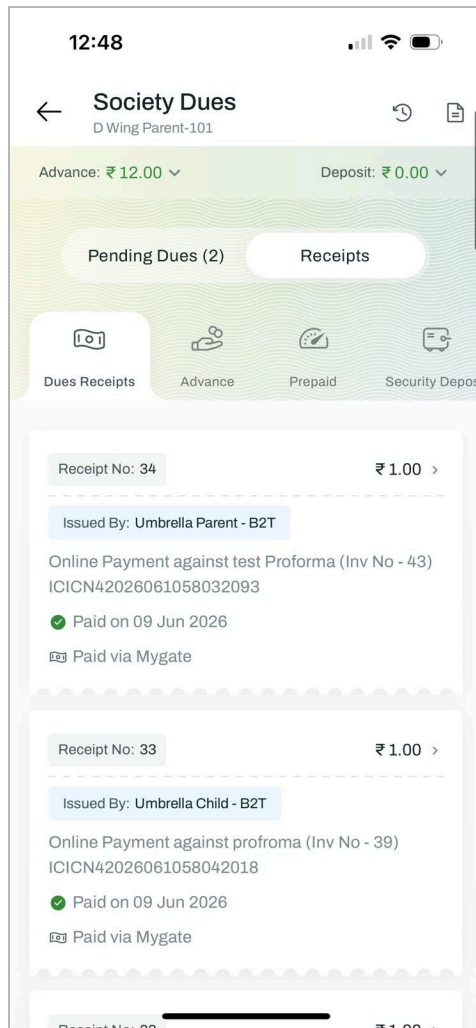
This helps societies align amenity invoices with their existing accounting and invoicing practices and makes it easier to organize and track amenity-related invoices separately from other transactions.



Society Dues: Common Receipt View for Umbrella Societies!

Path: Mygate App >> Community >> Society Dues >> Receipts

Residents in umbrella societies can now view receipts from both their parent and child society flats in a single consolidated view. Previously, enhancements enabled residents to view invoices and make payments for multiple linked flats without switching between societies. With this update, the same seamless experience has been extended to receipts as well.



Approver's Name in PR PO print

Path: Dashboard >> Accounts >> Purchasing >> Purchases >> PR/PO Print

To improve document traceability and approval visibility, an Approver Details section has been added to the print formats of Purchase Requests (PR) and Purchase Orders (PO).

The new section will appear immediately before the Notes section and will display the details of the approver, making it easier to identify who approved the document directly from the printed copy. This enhancement helps streamline procurement workflows and provides better audit visibility.

Select Society
The North Tower

2026-2027
Financial Year

FAQ

Amit
Central CS

Accounts >> Purchasing >> Purchases

The North Tower

mygate

Mygate
Address: 12, 17th Cross Rd, 17th cross, 7th Sector, HSR Layout, Bengaluru, Karnataka 560102
Email: | Ph: |
GST Number: 06AABAN806D6AM PAN Number: AABAN808ED

Vendor

Name	: abc vendor	Phone Number	: 8798798790
Email	: test@gmail.com	Phone Number	:
GST No	:	PAN Number	:
Address	: ABC LTD	Payment Terms	:

Shipping Address

Name	: Navashree	Registration Date	: 04 Feb 2026 7:47 p.m.
PO Number	: PD26	Scheduled Date	: 04-02-2026
PR Number	: ---		
Address	: Address: 12, 17th Cross Rd, 17th cross, 7th Sector, HSR Layout, Bengaluru, Karnataka 560102 Email: Ph -		

Purchase Order

Item No	Item	Quantity	Unit of Measurement	HSN/ SAC	Expense Tags	Unit Price	Expected Amount	IGST	CGST	SGST	Description	Amount (₹)
1	TEST NEW INVENTM GRV	1,200.00	-	-	-	20.00	24,000.00	0.00	0.00	0.00	YEREE	24,000.00
Total												24,000

Approver Details

Level	Approver Details	Status	Date & Time
Level 1	Navashree	Approved	04-02-2026 07:47 PM
Level 2	Navashree	Approved	04-02-2026 07:47 PM

Notes

This is a computer generated statement and requires no authentication.

Innologix electricity meter now integrated within Mygate!

Path: Dashboard >> Society >> Utility Meter >> Electricity

This is another meter from NCR that Mygate now supports within its ecosystem. This marks the 24th integration in the Mygate utility meter ecosystem!

This is a smart meter and supports all the balance, readings and recharge functionalities.

The following details are required to onboard this meter -

- A. Base URL, Email ID and Password (these details are not to be shared with any 3rd party)
- B. Meter no and Unit No for each flat

Utility Meter Setting

×

Meter Name*

Innologix

Meter Company*

Innologix

Bank*

[Redacted]

Meter Type*

Electricity

Recharge Min Amount*

1

Recharge Max Amount*

10000

Base URL*

https://abc.smartcommunity.in

Email*

abc@xyz.com

Password*

Test Password

Update

Cancel