

ERP Dashboard Updates (June 2026)

MIRA Smart Accountant: Auto-Bank Reconciliation

Path: Dashboard >> Accounts >> Bank Accounts >> Bank Reconciliation >> Upload Bank Statement

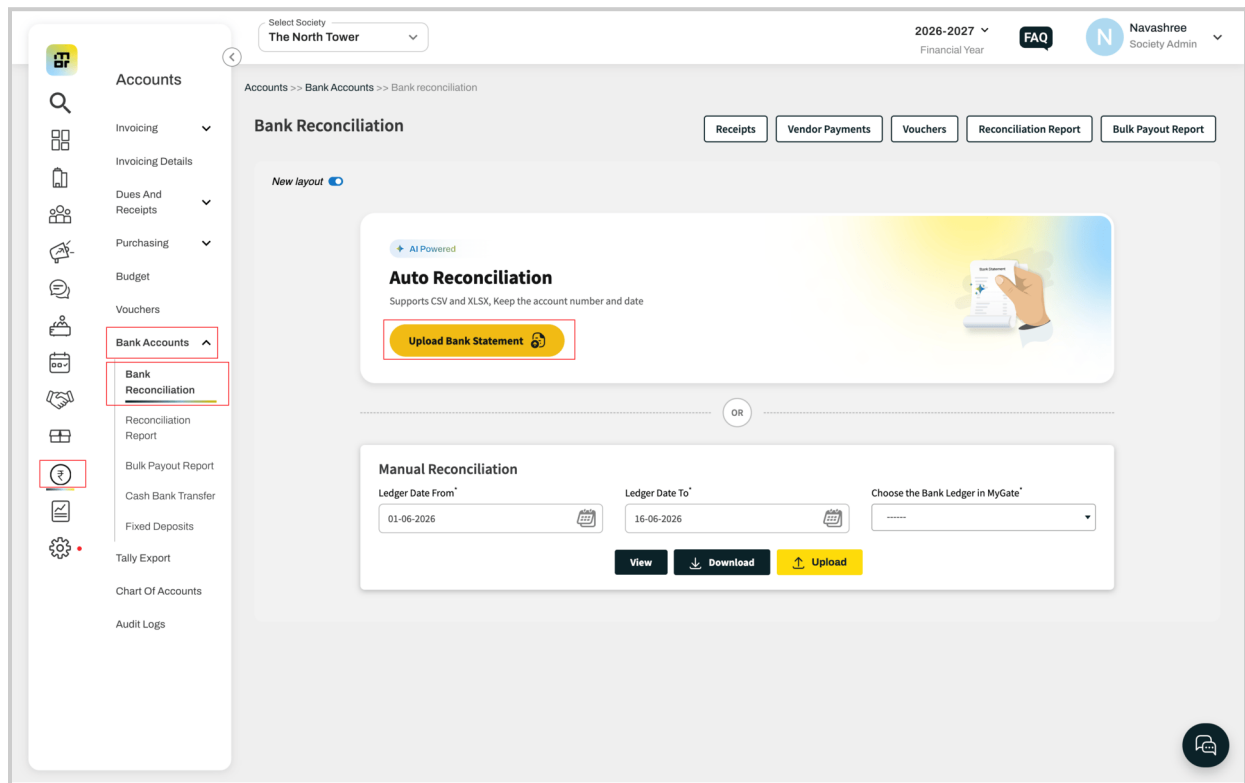
Upload a bank statement in any format CSV, XLSX, or XLS and let the AI handle the rest. Column mapping, date detection, transaction matching, and reconciliation happen automatically, without any manual setup from the user.

Current Flow:

1. Users must manually map DR/CR, Amount, and Date columns
2. Only CSV and XLSX files are supported
3. Files must be pre-cleaned before upload
4. Different bank formats cause confusion and extra effort

What Changes Now:

1. AI auto-identifies all columns — no manual mapping
2. CSV, XLSX, and XLS all supported
3. Raw bank statements upload as-is — no pre-cleanup
4. Any bank format is read and processed automatically
5. File Formats- CSV · XLSX · XLS, Column Mapping- Fully Automatic, Matching Logic- Amount · Date · UTR, Response File- Bulk Download



Note: Before submitting, users can review the reconciliation summary on the Summary screen. They can verify and modify the dates of reconciled transactions, as well as review all unmatched transactions before final submission.

MIRA Smart Accountant: General Payments (Petty Expenses)

Path: Dashboard >> Accounts >> Purchasing >> General Payments

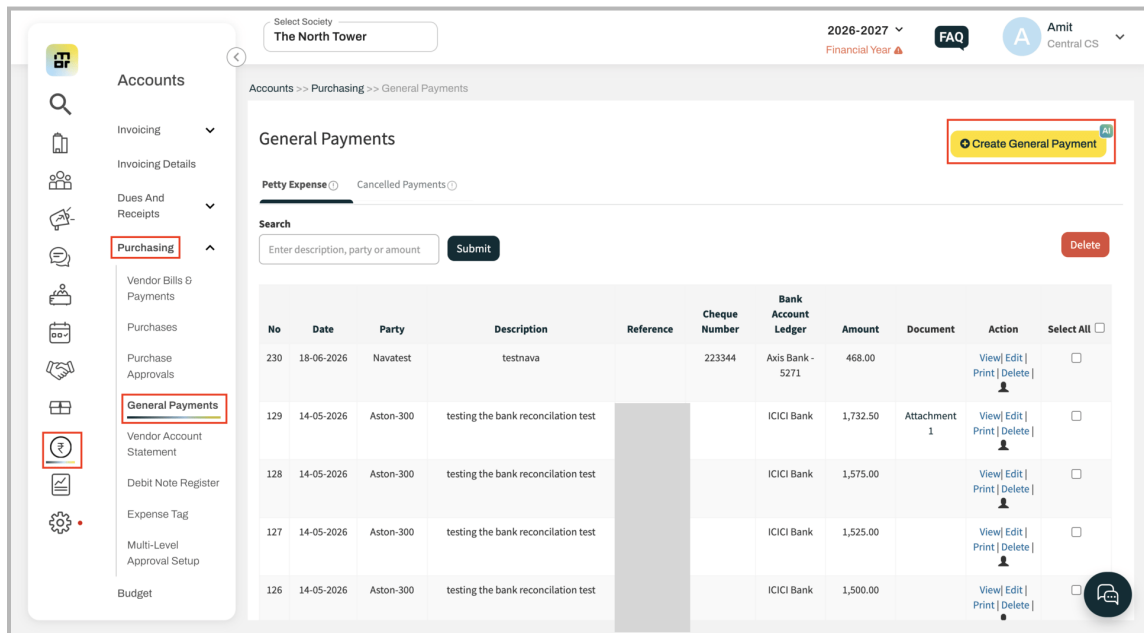
Managing petty expenses and general payments often requires manual entry of multiple accounting details, making the process time-consuming and prone to errors. To simplify this workflow, we have introduced AI-powered General Payment Entry.

Current Flow

- Users manually enter payment details while creating a General Payment voucher.
- Details such as date, party, description, ledger, amount, GST, and reference number are entered manually.
- Uploaded bills and receipts act only as supporting attachments.
- Manual data entry increases effort and chances of errors.

What's New

- Upload bills, invoices, receipts, payment screenshots, PDFs, or multiple documents together.
- Mira AI automatically extracts and pre-fills payment and accounting details.
- Review and edit extracted details before voucher submission.
- Smart ledger suggestions based on content of the attachment.
- Support for multiple bill uploads with separate draft entry creation.
- Uploaded documents remain attached to the voucher for reference purposes.



Payments - New & Refreshed Payment Checkout Experience

Path: Mygate App >> Payments >> Society Dues >> Pay Now

We've refreshed the payment checkout experience to make online payments faster, simpler, and more seamless for residents. The updated design offers a cleaner interface, fewer steps, and an overall smoother payment journey

Key updates are as follows:

1. The payment page has been redesigned with a cleaner and more intuitive layout, making it easier for residents to browse and select their preferred payment method.
2. The payment amount has been made more prominent at the top of the page, allowing residents to easily verify the amount before proceeding with payment.
3. Card payment options have been simplified, allowing residents to simply enter their card details without selecting the card type beforehand.
4. Card details can now be entered directly within the payment experience, reducing unnecessary navigation and making the payment journey more seamless.

5. The overall checkout flow has been streamlined to enable faster and smoother payment experience.

9:41

Pay Now
A-503 • Society Dues

₹9,500.00

Secure Payment

Pay with CRED UPI

Rupay Credit Card on UPI
Use your Rupay CC on supported UPI apps

Debit Card
Visa, Mastercard, Amex & more

Credit Card
Visa, Mastercard, Amex & more

Net Banking
All Indian Banks

Wallets
PhonePe, Amazon Pay, Mobikwik, Airtel, Jio...

Pay by any UPI App
PhonePe, Amazon Pay, Mobikwik, Airtel, Jio...

9:41

Pay Now
A-503 • Society Dues

₹9,500.00

Secure Payment

Debit Card

Enter Card Number

MM/YY

Enter CVV

Enter Name on Card

Proceed

9:41

Pay Now
A-503 • Society Dues

₹9,500.00

Secure Payment

Debit Card

Card Number
1234 5678 9101 1213

Expiry
09/29

CVV

Name on Card
Nirupam Biswas

Proceed

9:41

Payment Details
A-503 • Society Dues

Payment Successful!

₹9500.00

12 Mar 2025 • 03:43 PM

Pay Other Dues

View Receipt

Paid Using UPI

Transaction ID
c8241345831e4e0a9cbbf4d00fab116a

The receipt amount has been credited within your house / unit account statement. It may take 1-2 working days to reflect the society's account

motorola

moto e7
PLUS
ULTIMATE CAMERA

SHOP NOW

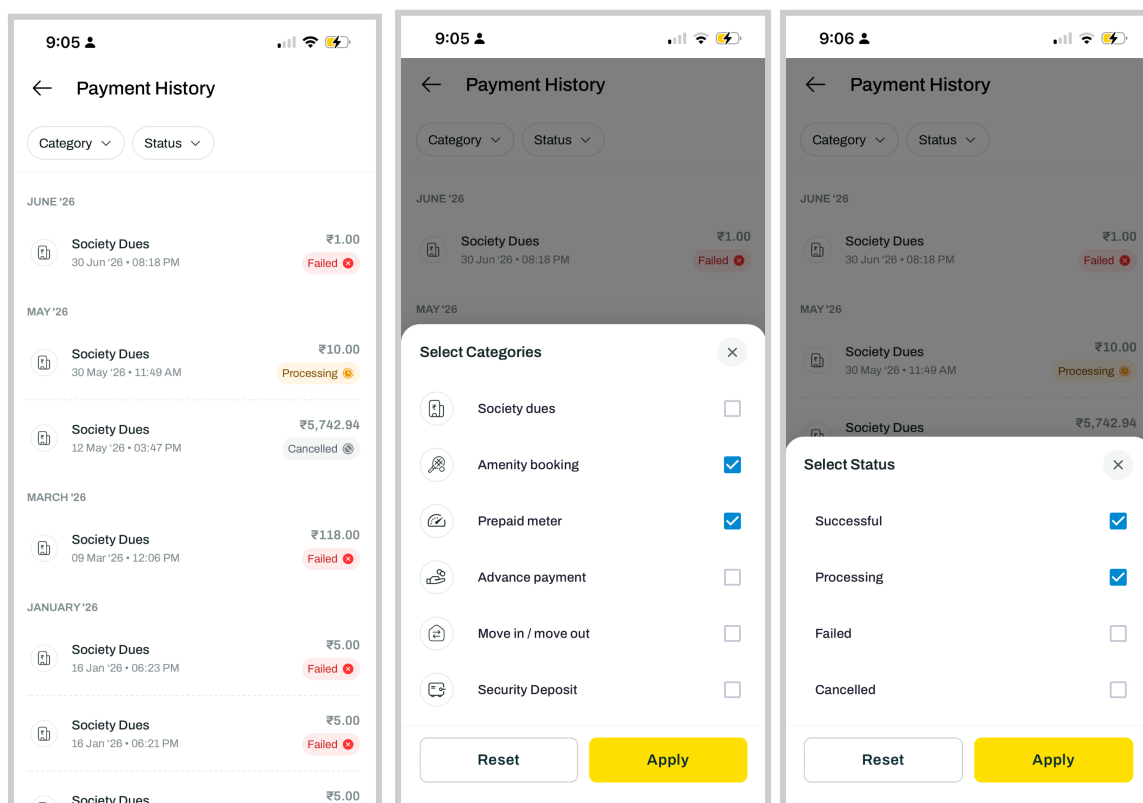
Society Dues - Payment History page gets a make over

Path: Mygate App >> Payments >> Society Dues >> Transaction History Page

The Transaction History page has been revamped to align with the latest refinements in the Society Dues module. The new transaction history page. The updated experience offers a cleaner and more structured layout, improving readability and navigation for residents.

Key updates are as follows :

1. Filter transactions by payment category (Society Dues, Amenities, Prepaid Meter, Advance Payment, Move In/Move Out, and Security Deposit) and payment status for quicker identification.
2. View transactions in a month-wise grouped layout for easier navigation.
3. See key payment details, including status, amount, and category, directly on each transaction card for improved visibility.

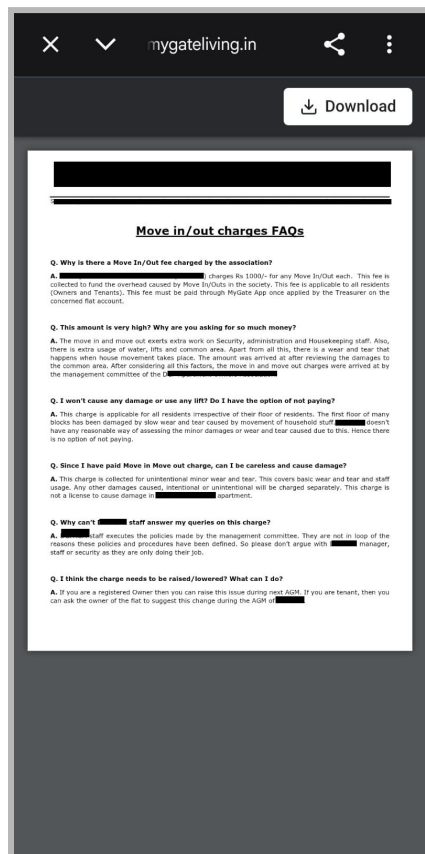
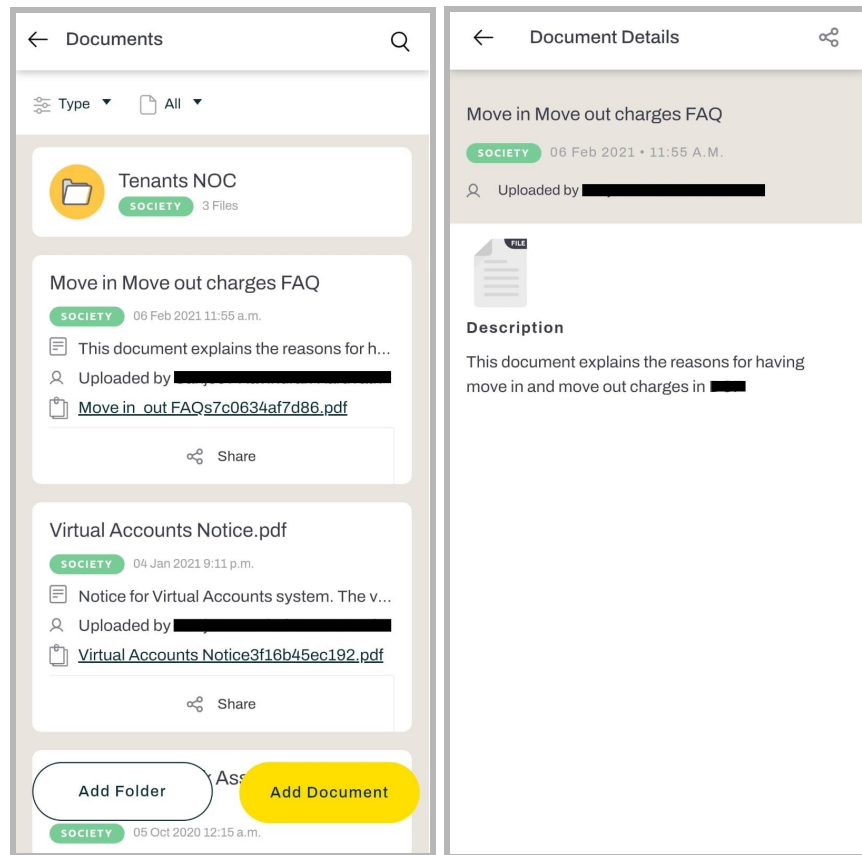


Documents viewing restricted to within Mygate App only

Path: Dashboard >> Amenity >> Settings

Documents are an important way for admins to communicate regulatory and policy information to the residents within the community. To handle an updated circular after a committee meeting, many a times the old documents get their attached files updated.

With the older workflow, it was possible for residents to share the attached file link directly to others. Later, if the attachment is replaced by the admin, it can lead to a confusion due to multiple files floating around among community members. This upgrade would restrict the access to the source link of the attachment and all residents would be able to view the PDF/image through the Mygate app only!



Mark non-billable units / non-members for worry-free invoicing

Path: Dashboard >> Accounts >> Invoicing Details

Update specific units (houses or non-member) as **Billing Inactive** to stop regular maintenance invoice generation while keeping the unit active in the ERP.

Current Flow:

- All active units are included in maintenance invoice generation by default.
- There is no option to exclude an individual unit from billing.
- Users can also generate invoices manually from the **House Dues** page for all units.

What Changes Now:

- Mark or unmark a unit as **Billing Inactive Unit** from the **Edit Unit** screen.
- Maintenance invoices will not be generated for **Billing Inactive Units** through invoice templates.
- The **Add Invoice** button on the **House Dues** page will be disabled for Non-Billable units, with a tooltip explaining the reason.
- A new **Billing Status** column and filters make it easy to identify **Billing Active** and **Billing Inactive** units.
- A **Billing Inactive** flag is displayed for quick identification.
- **Amenity** and **Water Meter** invoices will continue to be generated even if the unit is marked as Non-Billable.

Note: If an invoice that was generated **before** marking the unit as Billing Inactive is cancelled, the associated penalty must be removed manually by the user.

Select Society
The North Tower

2026-2027
Financial Year

FAQ

Amit
Central CS

Accounts >> Invoicing Details

House/Non-member Details

Bill Plans Invoice Sequences Multiple Advances Raise Invoices

Building House/Non-Member GST Status Billing Status

All All All All

Add Non-Members Upload

House/Non-Member*	Registered Owner Name	Registered Tenant Name	Billing Status	GST Number	PAN Number	Billing Address	BHK	Area	Action
Alpha-105	Ram		Billing Inactive	ABCD123456	DATPR8401Y		4	3480	Edit Delete
Alpha-201			Billing Active					0	Edit Delete
Alpha-1010			Billing Active					0	Edit Delete
Alpha-All tower			Billing Active					0	Edit Delete
Amit Mandal-101			Billing Active					0	Edit Delete
Aston-100	Johnny Escaler	xhdjfi	Billing Active					0	Edit Delete
Aston-101			Billing Active					0	Edit Delete
Aston-102			Billing Active					0	Edit Delete
Aston-102-GF	Krittika Thakur		Billing Active					0	Edit Delete
Aston-103			Billing Active					0	Edit Delete
Aston-104			Billing Active					0	Edit Delete
Aston-105			Billing Active					0	Edit Delete

Limited availability of add-ons for partial booking amenities

Path: Dashboard >> Amenity >> Settings

For amenities that support partial bookings, add-ons are now allocated on a per-slot basis. If an add-on has limited availability (for example, badminton rackets), its quantity will reduce as residents book it for a specific slot. Once all available add-ons for that slot have been booked, they will no longer be available to other residents booking the same slot.

Example: If the 5:00 PM – 6:00 PM slot has 4 badminton rackets available as add-ons, the available quantity will reduce with each booking. If one booking includes 1 badminton racket, only 3 rackets will remain available for that time slot. The available quantity continues to decrease with every subsequent booking until all rackets are booked.

To ensure accurate availability, residents should first select the desired booking slot. The app will then display the number of add-ons available for that specific slot, taking into account any bookings already made by other residents.

This includes the following benefits:

1. Prevents overbooking of limited add-ons for the same slot.
2. Displays real-time add-on availability based on the selected booking slot.

3. Ensures fair allocation of add-ons on a first-come, first-served basis.

Select Society
2026-2027 ▾
Financial Year 🗓️
FAQ
Society Admin ▾

Prod The Island Plus ▾

Amenities >> Settings

- 72 outdoor gym
- 73 parking
- 74 Party Hall
- 75 Playground outdoor
- 76 Pool Table
- 77 Rad one fitness
- 78 shshsh
- 79 Snooker
- 80 Squash Court 1
- 81 Squash Court 2
- 82 Swimming Pool
- 83 Swimming Pool 2
- 84 swimmingpoolCB
- 85 Swimming Pool New
- 86 tennisourt-1

☐ Block Single Booking ⓘ ☐ Block Multi Select ⓘ

☐ Show slots with start and end time during booking ⓘ NEW
Minimum consecutive booking duration (in minutes)

☐ Close amenity for selected periods NEW

☐ Set Cancellation Limits

☒ Add ons ☐ Mandatory ⓘ
Note: Max no. of add-ons configured are limited per slot.

Name	Max No.	Rates (₹)	Unit	
Rackets	10	1	Per Item & Slo▼	☐ GST
Balls	10	1	Per Item & Slo▼	☐ GST ✖

+ Click here to add more

Additional Charges
☐ Currency Deposit ☐ Flexible Charge

View | Edit

View | Edit

View | Edit

View | Edit

View | Edit

View | Edit

View | Edit

View | Edit

View | Edit

View | Edit

View | Edit

View | Edit

View | Edit

View | Edit

View | Edit

View | Edit

72

8:57

Squash Court 1

Paid

12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	1
2	3	4	5	6	7	8

Remaining booking capacity is 36

Add ons

Balls (₹ 1.00 per item every slot)
10/10 available for selected date(s)

- 1 +

Rackets (₹ 1.00 per item every slot)
10/10 available for selected date(s)

- 1 +

Amount: ₹ 3 + GST

☒ I agree to the [Terms & Conditions](#)

Proceed To Payment

Defaulter Exemption Support Extended Across Modules

Path: Accounts >> Dues & Receipts >> Dues Tracker >> House Dues Page

Earlier, we introduced the Defaulter Exemption feature, allowing specific houses to approve visitors even when defaulter restrictions were enabled for the society.

This same exemption logic has now been extended to Helpdesk, Amenities, and Prepaid Meter, allowing defaulter-exempt houses to continue accessing these services despite society-level defaulter restrictions.

This provides a consistent defaulter exemption experience across supported modules.

Fetch bill plan wise Overdues in dues report

Path: Dashboard >> Financial Reports >> Dues and Advance collection >> Dues Report

Dashboard >> Financial Reports >> Dues and Advance collection >> Dues Ageing Report

The Dues Report and Dues Ageing Report have been enhanced to display overdue amounts bill plan-wise, providing better visibility into outstanding dues across different bill plans.

What's New?

- View overdue amounts grouped by bill plan in the Dues Report and Dues Ageing Report
- The bill plan-wise breakup is available in both the report view and downloaded files.

The screenshot displays the 'Dues Report' interface. At the top, there's a sidebar with navigation icons. The main header shows 'Select Society' as 'Prod The Island Plus' and '2026-2027' as the 'Financial Year'. The breadcrumb path is 'Financial Reports >> Dues and Advance collection >> Dues Report'. Below this, there are tabs for 'Manage Dues', 'MIS Report', 'Collection Report', and 'Dues Ageing Report'. The 'Dues Report' tab is active. The filter section includes dropdowns for 'Tower', 'Unit', 'Occupant Type', 'Dues Type' (set to 'Overdue Only'), 'Table View' (set to 'Normal'), 'Till Date' (30/07/2026), 'Bill Plan' (set to 'Maintenance'), 'Bill Batch Id', 'Ledger', and 'Member Type' (set to 'All'). A 'Submit' button and a 'Reset Filters' link are also present. Below the filters, it says '498 Results Found' and a 'Download Report' button. The table below has columns: Unit, Owner Name, Tenant Name, Occupant, Accumulated Penalty, Ledger Dues, and Total Dues. The table lists various units and their corresponding dues information.

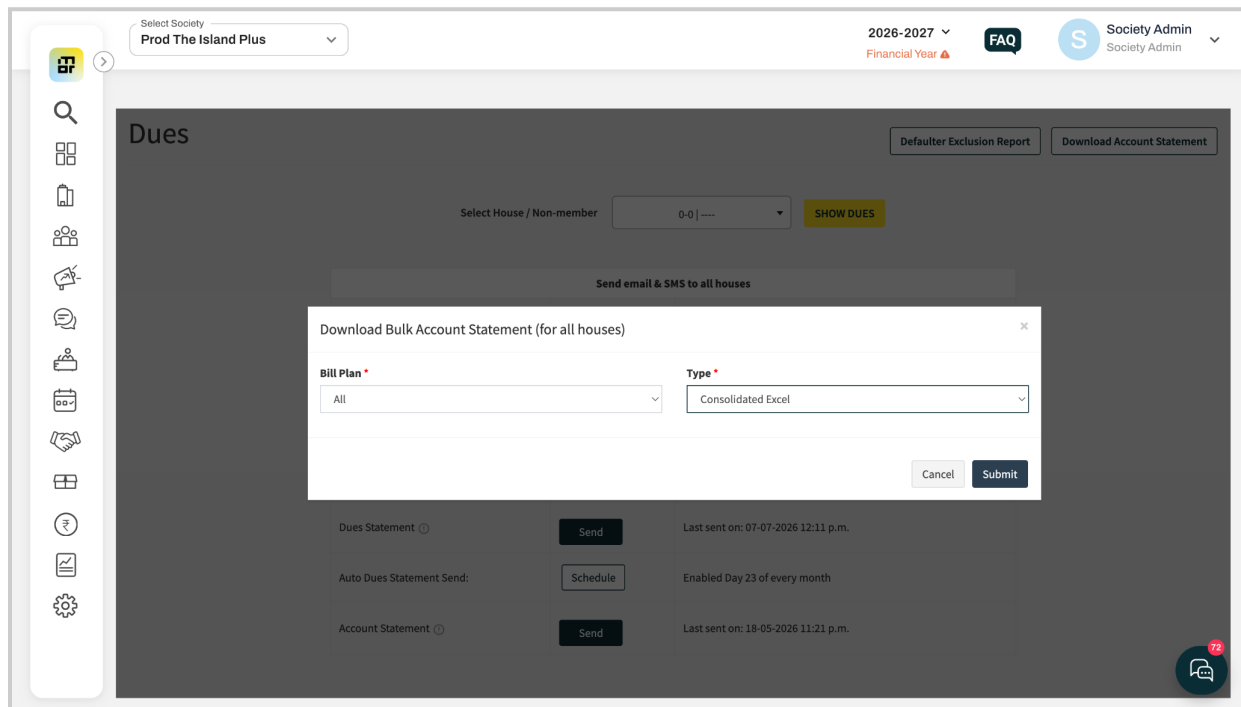
Unit	Owner Name	Tenant Name	Occupant	Accumulated Penalty	Ledger Dues	Total Dues
A-55	Sandhya Gupta		Owner	16126.02	0	16126.02
A-66	Nava Resident		Owner	1321.48	0	1321.48
A-101	Yash nW		Owner	3614	0	3614
A-102	hhv1 a v		Owner	16306.32	0	16306.32
A-103	Amit	ANUSHKA	Tenant	16301.47	0	16301.47
A-104	test 1	jij	Tenant	1321.48	0	1321.48
A-104/1			Owner	16387.04	0	16387.04
A-105	navashree		Owner	16387.04	0	16387.04
A-106	Suraj Test		Owner	16346.68	0	16346.68
A-107			Owner	16306.32	0	16306.32
A-108	Anand	Yash	Tenant	16387.04	0	16387.04

Download Account Statements for All Houses in One Go!

Path: Dashboard >> Accounts >> Dues & Receipts >> Dues Tracker >> Send Reminder

Society Admins can now download account statements in bulk for all houses. Account statements can be generated in detailed or consolidated formats, downloaded as PDF or Excel, and filtered for all bill plans or a specific bill plan.

This saves time and provides better flexibility to the admins to choose their preferred format of the report



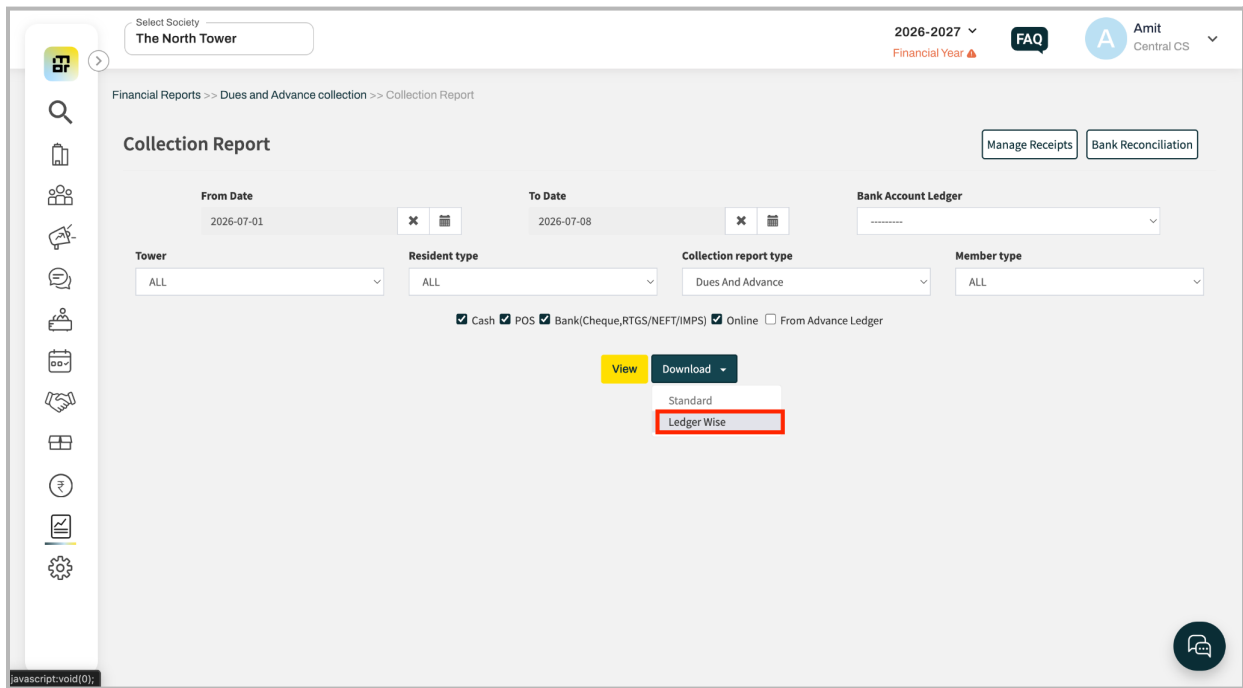
Ledger-wise dues collection in a single report

Path: Dashboard >> Financial Reports >> Dues and Advance collection >> Collection Report

The Collection Report has been enhanced to provide better visibility into collections received against different income heads. This enhancement helps management committees and accountants analyze collections more effectively and gain better insights into income head-wise receipts.

What's New?

- Added a new **Head-wise Collection Report** download option.
- View collections received from residents segregated by individual income heads.



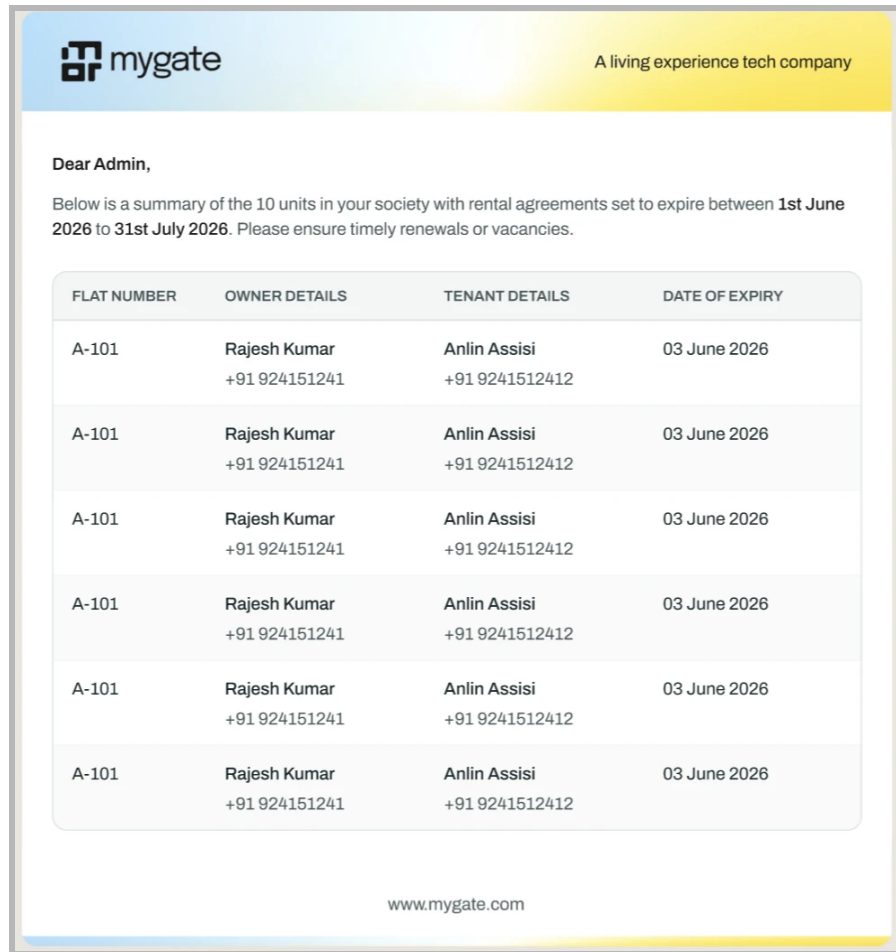
Security Dashboard Updates (June 2026)

Weekly rental agreement expiry email to admins

Previously, admins had no way to track upcoming rental agreement expirations and had to manually review agreements periodically, making it easy for agreements to lapse unnoticed — especially in larger societies.

A weekly automated email is now sent every Monday at 8AM to all Society Admins, Society Managers, Community Admins, and Resident Approval Managers, consolidating all rental agreements expiring in the upcoming week up to the next Monday. The email presents expiry details in a tabular format covering Flat details, Owner details, Tenant details, and Date of Expiry, while keeping resident phone numbers out of the email to maintain privacy.

This feature ensures that the right stakeholders are informed every week without any manual effort, enabling timely action on renewals, tenant exits, or compliance follow-ups before agreements expire.



Start and End Meter reading in Water Tanker listing & downloaded report

Path: Society >> Task Reports

Previously, the water tanker task listing and downloaded reports only showed the net meter reading, leaving admins without visibility into the start and end readings that make up that value — making it difficult to verify accuracy or investigate discrepancies.

With this update, the Start and End Meter readings are now displayed as separate columns in both the task listing page and the downloadable report, appearing just before the Net Reading column.

This gives admins a complete and transparent view of each water tanker entry without needing to cross-reference other records. The addition of these columns makes auditing and reconciliation significantly easier, ensuring admins can quickly validate readings and flag any inconsistencies at a glance.

Select Society

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2026-2027

Financial Year

FAQ

Anlin Assisi

Society Admin

Society >> Task Reports

Task Reports

Task Name

Water Tanker Task

Status

From

01/04/2026

To

25/06/2026

Submit

Reset Filters

8 Results Found

Download Report

Task Number	Created By	Assignee Name	Created On	Completed On	Quantity	Starting Meter Reading	Ending Meter Reading	Net Reading	Vendor	Building Number	Status
WTM-3923169	banu	banu	15 Jun, 2026 - 6:50 pm	15 Jun, 2026 - 6:52 pm	8	2000	2500	500	new vendor company	2	Completed
WTM-3907933	Neel	-	8 Jun, 2026 - 12:51 pm	-	-	-	-	-	-	-	Unaccepted
WTM-3895175	Rew	Rew	3 Jun, 2026 - 6:39 pm	3 Jun, 2026 - 6:40 pm	25000	200	25200	25000	Test	B	Completed
WTM-3890172	Gopal	Gopal	1 Jun, 2026 - 6:52 pm	-	-	-	-	-	-	-	Pending
WTM-3890069	Gopal	Gopal	1 Jun, 2026 - 5:03 pm	-	-	-	-	-	-	-	Pending
WTM-3890058	Gopal	Gopal	1 Jun, 2026 - 4:57 pm	1 Jun, 2026 - 5:00 pm	150	200	1200	1000	Company Test	12	Completed
WTM-3840481	Ramukaka	Prod secu	8 May, 2026 - 2:48 pm	8 May, 2026 - 2:50 pm	88556	94466	95656556	95562090	Vbbh	Vgg567	Completed
WTM-3832211	Dhamu	Dhamu	5 May, 2026 - 7:58 pm	5 May, 2026 - 7:59 pm	2000	50000	100000	50000	Tets	T	Closed

MyGate Developers Apartment Owners Association test													
Security Tasks Report: from 14/2/2026 till 25/6/2026													
Task Name	Task Number	Status	Created By	Creator Role	Assignee Name	Assignee Role	Created On	Completed On	Quantity	Starting Meter Reading	Ending Meter Reading	Net Reading	Vendor
Water Tanker	WTM-3923169	Completed	banu	Security Guard	banu	Security Guard	15 Jun, 2026 - 6:50 pm	15 Jun, 2026 - 6:52 pm	8	2000	2500	500	new vendor company
Water Tanker	WTM-3907933	Unaccepted	Neel	Security Guard	-	Security Guard	8 Jun, 2026 - 12:51 pm	-	-	-	-	-	-
Water Tanker	WTM-3895175	Completed	Rew	Security Guard	Rew	Security Guard	3 Jun, 2026 - 6:39 pm	3 Jun, 2026 - 6:40 pm	25000	200	25200	25000	Test
Water Tanker	WTM-3890172	Pending	Gopal	Security Guard	Gopal	Security Guard	1 Jun, 2026 - 6:52 pm	-	-	-	-	-	-
Water Tanker	WTM-3890069	Pending	Gopal	Security Guard	Gopal	Security Guard	1 Jun, 2026 - 5:03 pm	-	-	-	-	-	-
Water Tanker	WTM-3890058	Completed	Gopal	Security Guard	Gopal	Security Guard	1 Jun, 2026 - 4:57 pm	1 Jun, 2026 - 5:00 pm	150	200	1200	1000	Company Test
Water Tanker	WTM-3840481	Completed	Ramukaka	Security Guard	Prod secu	Security Guard	8 May, 2026 - 2:48 pm	8 May, 2026 - 2:50 pm	88556	94466	95656556	95562090	Vbbh
Water Tanker	WTM-3832211	Closed	Dhamu	Security Guard	Dhamu	Security Guard	5 May, 2026 - 7:58 pm	5 May, 2026 - 7:59 pm	2000	50000	100000	50000	Tets

Resident Details and BHK type visibility in the Unregistered Residents page

Path: People Hub >> Residents >> Unregistered Residents >> Details

Admins had no visibility into how many residents were already registered in a flat while reviewing approval requests from the dashboard, making it difficult to prevent duplicate or excess owner and tenant registrations for the same flat.

With this update, a new informational section is now displayed above the Approve and Reject buttons, giving admins a clear snapshot of the flat's current occupancy before making a decision. This section shows the BHK type of the flat along with a categorized breakdown of residents already present — covering Active and Inactive Owners, Owner Family, Tenants, Tenant Family, Kids, and Multitenants — along with their names and respective counts.

This change is visible to all roles that have access to the resident approval page, ensuring that anyone reviewing a request has the full context they need to approve or reject it confidently and avoid redundant registrations.

People Hub >> Residents >> UnRegistered Residents

BHK Type: 2 BHK

Residents already present in the flat

User Type	Count	Names
Active Users		
Owners	4	Jagdeesh, akhil, amal, Nandhini
Co-Owners	0	-
Owner Family	0	-
Tenants	0	-
Tenant Family	0	-
Multitenants	0	-
Inactive Users		
Owners	0	-
Co-Owners	0	-
Owner Family	0	-
Tenants	0	-
Tenant Family	0	-
Multitenants	0	-
Owner Kids	1	Kid
Tenant Kids	0	-

Approve Reject

Visitor Validation report search and filter enhancements

Path: People Hub >> Visitors >> Visitor Validation Report

The visitor validation report lacked structured filtering options, making it difficult for admins to view and download visitor data in a meaningful and organized way.

With this update, the report now shows society-level data for a single date with the ability to view data up to the last six months by filtering for a single date. For admins who need to view data for a specific flat over a date range, they can now filter by both building and flat, which unlocks From and To date filters allowing them to view up to one month of data at a time. Additionally, a single date filter is available when downloading society-level data, keeping the experience clean and straightforward.

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2026-2027
Financial Year

FAQ

Anlin Assisi
Society Admin

People Hub >> Visitors >> Visitor Validation Report

Visitor Validation List

Download Report Date
25-June-2026

Download Report

Search:

Building
Select

Flat
Select

Date From
25-June-2026

Date To
25-June-2026

Note: Select same dates to view report for entire Society. Select both Building and Flat to view the report for more than one day.

Search

Reset search

247 results found.

Society	Flat	Visitor Name	Visitor Type	From	Status	Time	Action By	Gate	Details
Prod MyGate dev	View	Gjdtgf	Guest		Approved	25-Jun-2026 06:46 PM	View	Main Gate	Details
Prod MyGate dev	View	test-rahul-99	Delivery Executive	Amazon Now	Approved	25-Jun-2026 06:45 PM	View		Details
Prod MyGate dev	View	Gtjgh	Guest		Approved	25-Jun-2026 06:42 PM	View	Main Gate	Details
Prod MyGate dev	View	test-rahul-98	Delivery Executive	Amazon Now	Approved	25-Jun-2026 06:42 PM	View		Details